



NOTIFICATION SHORT FORM

FOR PUBLICLY TRADED COMPANIES

Complete this form to disclose each new investor

A holder of any ownership interest in a publicly traded licensee of five percent or more, in a Montana Gambling License, is required to obtain approval from the Montana Gambling Control Division within 60 days. (An Active Investor increasing to 10% or more or a Passive Investor increasing to 20% or more ownership of the licensed entity will be required to file a new application (Form 40).

This form is to be used for the following:

- Active Investor with less than 10% interest**
- Passive Investor with less than 20% interest**

SECTION I

GENERAL INFORMATION

Licensed Entity _____
(ABC Manufacturing, Inc.)

Business Name/DBA _____

FEIN _____ Account ID Number _____

Mailing Address _____
Street, Suite No City State Zip

Compliance Contact(s) _____

Business Phone (____) _____ Cell Phone (____) _____

Email _____

SECTION II

DOCUMENTS REQUIRED

1. SEC Filing (13-D or 13-G) for each new investor.
2. Disclosure of Source of Funding for each new investor.
3. If the Investor is an entity, please provide a Business Statement for Publicly Traded Companies (Form 41).
4. If there are any new officers/directors or managers of the owning entity of the licensed entity, please provide a Business Statement for Publicly Traded Companies (Form 41).
5. \$500 Application Processing Fee

1. NEW INVESTOR INFORMATION

Name of Entity/Individual Holding Interest _____

FEIN/SSN (Entity/Individual Holding Interest) _____

Check which applies to investor: Publicly Traded Entity Privately Held Entity Individual

Contact Name _____ Phone _____

Email _____

Interest Held _____ (percent) Type of Investor: Passive Investor Active Investor

2. NEW INVESTOR INFORMATION

Name of Entity/Individual Holding Interest _____

FEIN/SSN (Entity/Individual Holding Interest) _____

Check which applies to investor: Publicly Traded Entity Privately Held Entity Individual

Contact Name _____ Phone _____

Email _____

Interest Held _____ (percent) Type of Investor: Passive Investor Active Investor

SECTION III

For applicants that use a multiple entity structure, attach a diagram showing all entities and individuals of the investor(s) and the licensee. Ownership percentages should be included.

LICENSED ENTITY OWNERSHIP

LIST OWNERS, STOCKHOLDERS AND MEMBERS WHO MAINTAIN 5% OR MORE OF THE OWNING ENTITY OF THE LICENSE:

1. Name _____ Active Investor Passive Investor

FEIN/SSN _____ # of Shares _____ % of Ownership _____

2. Name _____ Active Investor Passive Investor

FEIN/SSN _____ # of Shares _____ % of Ownership _____

3. Name _____ Active Investor Passive Investor

FEIN/SSN _____ # of Shares _____ % of Ownership _____

4. Name _____ Active Investor Passive Investor

FEIN/SSN _____ # of Shares _____ % of Ownership _____

SECTION IV

DECLARATION AND AUTHORIZATION

I, _____, declare under the penalty of false swearing that I am the applicant or duly authorized representative of the entity making this application and that I have examined the application, including any accompanying information, and that the responses provided herein are true, correct and complete. I understand if this application or attachment(s) contains false information, I am subject to the criminal penalties of Montana Code Annotated 45-7-202, 45-7-203 and 45-7-208, and/or revocation of any gambling licenses granted pursuant to this application.

I further authorize a full review, disclosure and release to any duly authorized officer, agent or employee of the Montana Department of Justice, Gambling Control Division, of any and all records concerning me that the Montana Department of Justice properly determines relate to my qualifications for gambling, whether the records are of a public, private, or confidential nature.

Signature _____

Print Full Name _____

Title/Position _____

Date _____

Please mail complete application, required documents and fees to:

Gambling Control Division

PO Box 201424

Helena, MT 59620

www.dojmt.gov/gaming