



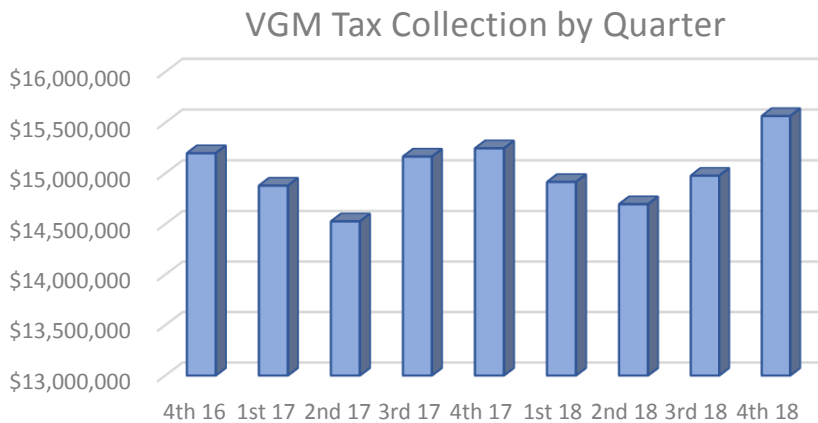
Gambling Control Division

Quarterly Information Summary

FY18 4th Quarter Ending June 30, 2018

Video Gambling Tax Collections

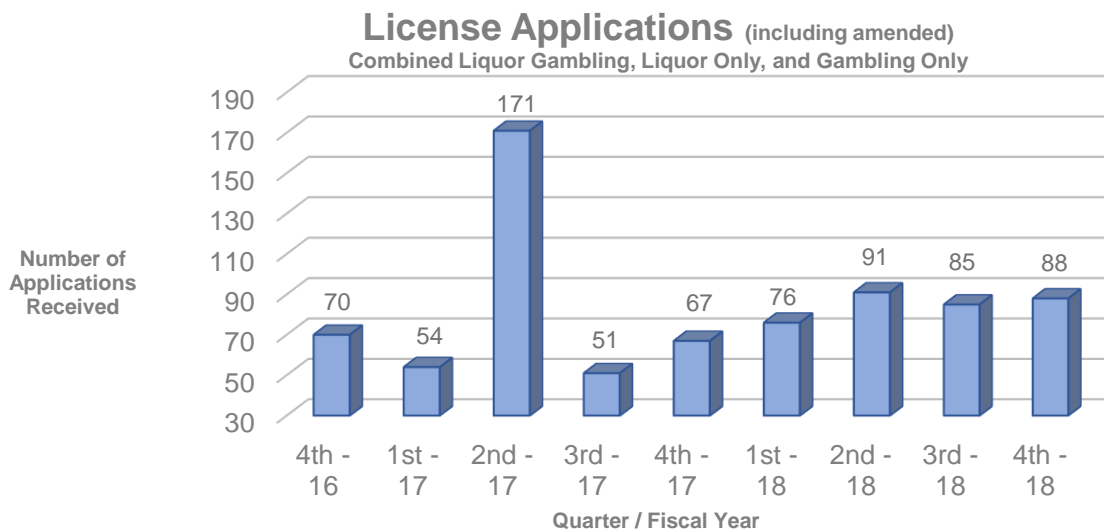
Video Gambling Machine (VGM) tax collections for the fourth quarter of fiscal year 2018 (April, May, June) were approximately \$15.5 million. That is a 3.9% increase from the previous quarter and is a 0.56% increase in collections from fiscal year 2017. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the fourth quarter of fiscal year 2018, the Division received 88 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 21 more than the number of applications received during fourth quarter of FY17 (31% increase), and 3 more than the number of applications received last quarter (4% increase). Currently, there are approximately 1,418 active gambling operators in Montana.

Note: The increase in second quarter fiscal year 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.

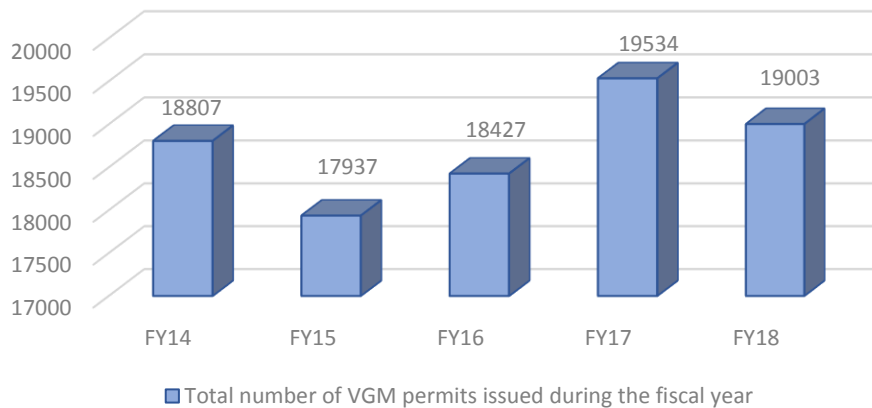


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the fourth quarter of fiscal year 2018, 1,000 video gambling machines permits were issued. This is a 66% increase from fourth quarter of fiscal year 2017. The total number of video gambling permits during fiscal year 2018 was 19,003. This is a 3% decrease from last fiscal year.

VGM permits by Fiscal Year



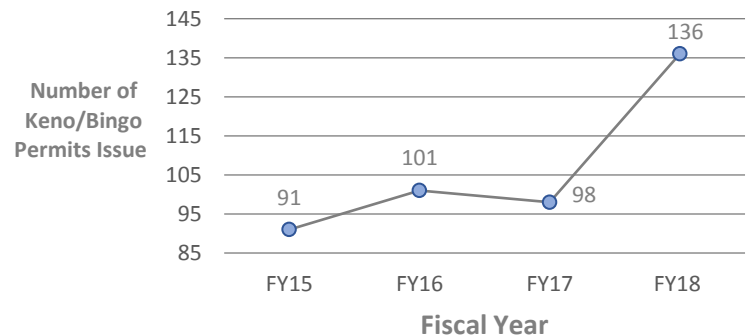
Live Bingo/Keno

- The total number of bingo and keno permits issued during fiscal year 2018 was 136 (98 Commercial, 38 Exempt), which is 39% more than last fiscal year.

Special Event Permits

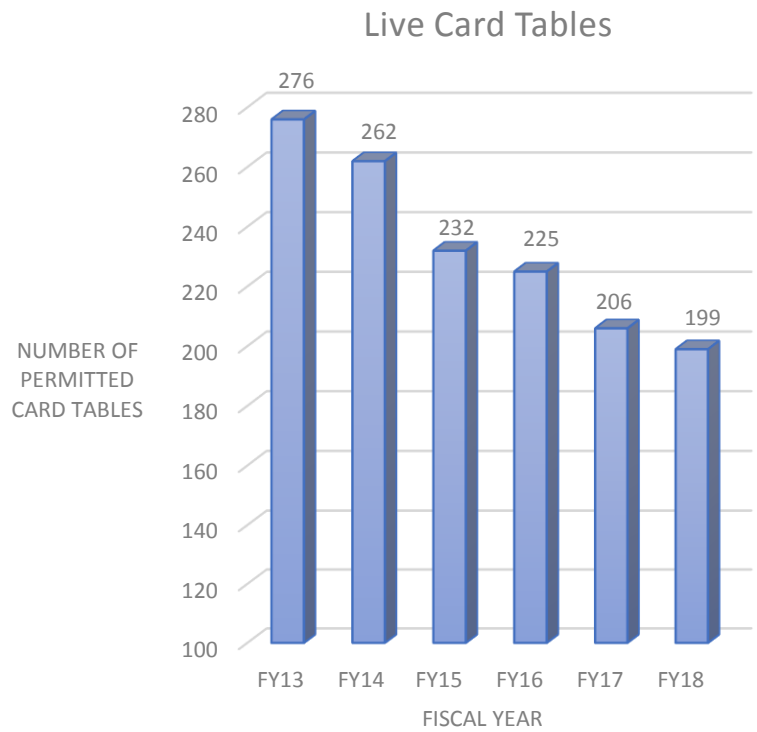
- The division processed 136 Casino Night permits during fiscal year 2018. This is a 249% increase in the number of permits processed as compared to last fiscal year.
- The division processed 98 Calcutta permits during fiscal year 2018. This is 60% less than the number of permits processed last fiscal year.

Bingo/Keno Permits

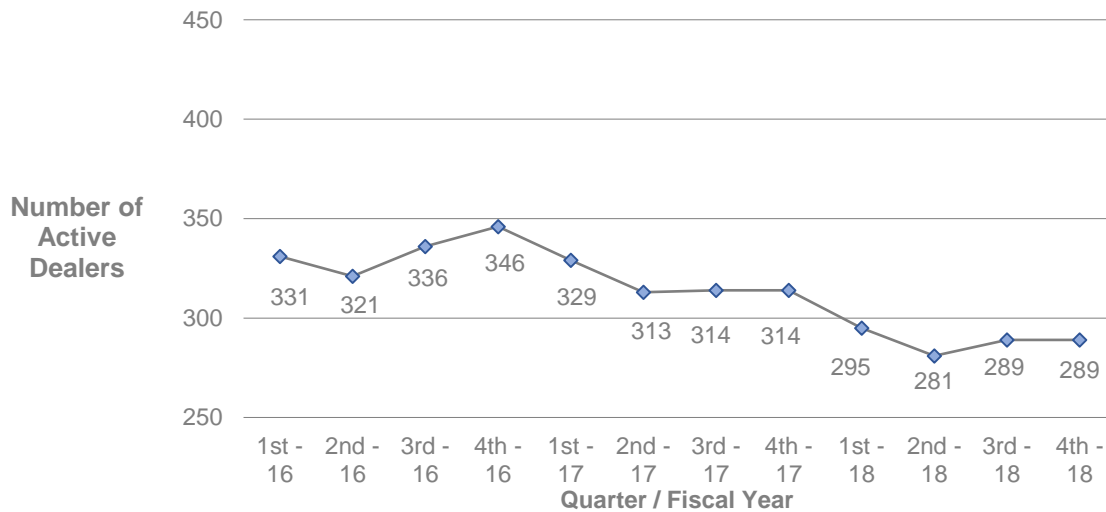


Live Card Games

- The number of card tables permitted during fiscal year 2018 was 199. This is a 3% decrease from last fiscal year.
- The number of card dealers licensed through fourth quarter fiscal year 2018 was 289. This is an 8% decrease from this time last year.
- Through fourth quarter of fiscal year 2018, 157 large-stakes tournament permits were issued to 43 gambling operators. This is 19% less than the number of permits processed in fiscal year 2017.
- Through fourth quarter of fiscal year 2018, 13 small-stakes tournament permits were issued. This is 7% less than the number of permits processed in fiscal year 2017.



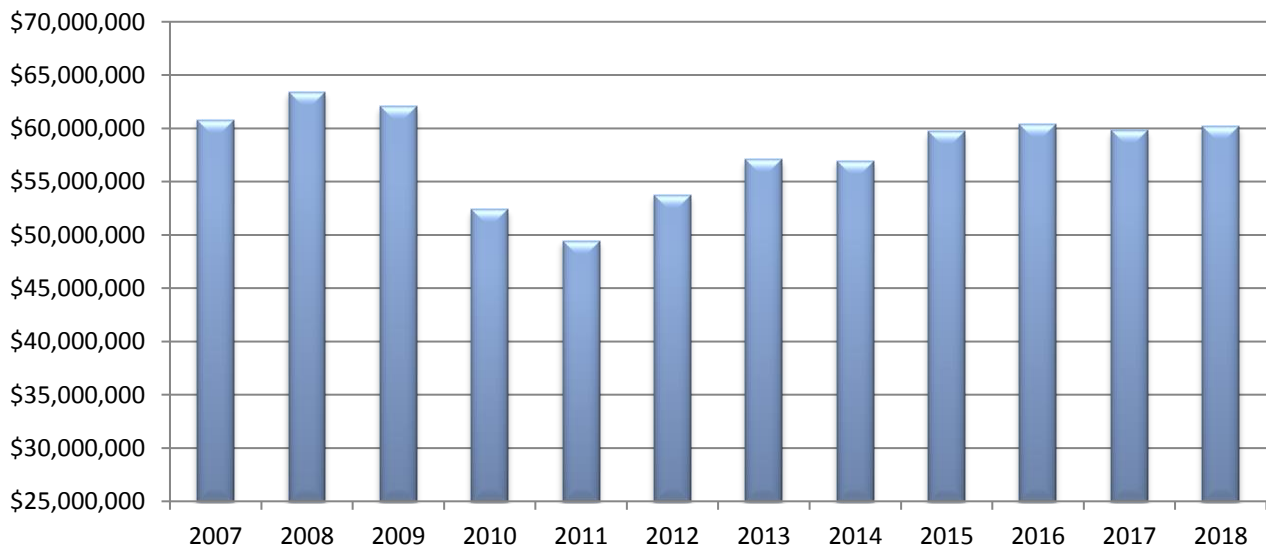
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

| Fiscal Year | Quarter / Tax Collections | | | | | Percent Change |
|--------------------------|---------------------------|---------------|---------------|---------------|---------------|----------------|
| | 1 | 2 | 3 | 4 | Total | |
| 2006 | \$ 13,993,833 | \$ 13,982,777 | \$ 14,630,273 | \$ 14,305,508 | \$ 56,912,391 | 6.63% |
| 2007 | \$ 14,989,052 | \$ 15,051,170 | \$ 15,376,547 | \$ 15,344,153 | \$ 60,760,922 | 6.76% |
| 2008 | \$ 15,799,620 | \$ 16,025,235 | \$ 15,577,485 | \$ 16,022,028 | \$ 63,424,368 | 4.38% |
| 2009 | \$ 15,867,286 | \$ 15,223,976 | \$ 15,636,167 | \$ 15,338,235 | \$ 62,065,664 | -2.14% |
| 2010 | \$ 15,029,686 | \$ 12,438,476 | \$ 12,282,222 | \$ 12,638,549 | \$ 52,388,933 | -15.59% |
| 2011 | \$ 12,343,515 | \$ 12,143,873 | \$ 12,184,742 | \$ 12,761,792 | \$ 49,433,921 | -5.64% |
| 2012 | \$ 12,472,719 | \$ 12,625,582 | \$ 14,337,379 | \$ 14,297,112 | \$ 53,732,792 | 8.70% |
| 2013 | \$ 14,041,750 | \$ 14,044,882 | \$ 14,525,457 | \$ 14,437,390 | \$ 57,049,479 | 6.17% |
| 2014 | \$ 14,027,623 | \$ 13,888,256 | \$ 14,296,706 | \$ 14,727,465 | \$ 56,940,050 | -0.19% |
| 2015 | \$ 14,766,913 | \$ 14,803,392 | \$ 15,129,328 | \$ 15,034,432 | \$ 59,734,065 | 4.91% |
| 2016 | \$ 15,244,859 | \$ 14,743,220 | \$ 15,205,462 | \$ 15,198,563 | \$ 60,392,104 | 1.10% |
| 2017 | \$ 14,879,310 | \$ 14,527,299 | \$ 15,165,588 | \$ 15,246,843 | \$ 59,819,040 | -0.95% |
| 2018 | \$ 14,915,309 | \$ 14,696,447 | \$ 14,977,218 | \$ 15,564,899 | \$ 60,153,873 | 0.56% |
| FY 17/18 Variance | \$ 35,999 | \$ 169,148 | \$ (188,370) | \$ 318,056 | \$ 334,833 | |
| FY 17/18 Variance | 0.24% | 1.16% | -1.24% | 2.09% | 0.56% | |

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

| COUNTY | 4th Quarter | 4th Quarter | % | 3rd Quarter | 4th Quarter | % |
|--------------------|----------------------|----------------------|--------------|----------------------|----------------------|--------------|
| | 2017 | 2018 | Change | 2018 | 2018 | Change |
| BEAVERHEAD | \$ 83,558 | \$ 96,798 | 16% | \$ 83,129 | \$ 96,798 | 16% |
| BIG HORN | \$ 114,610 | \$ 122,569 | 7% | \$ 121,545 | \$ 122,569 | 1% |
| BLAINE | \$ 43,678 | \$ 41,592 | -5% | \$ 42,824 | \$ 41,592 | -3% |
| BROADWATER | \$ 117,069 | \$ 120,630 | 3% | \$ 117,902 | \$ 120,630 | 2% |
| CARBON | \$ 157,584 | \$ 145,557 | -8% | \$ 158,670 | \$ 145,557 | -8% |
| CARTER | \$ 4,642 | \$ 3,717 | -20% | \$ 4,470 | \$ 3,717 | -17% |
| CASCADE | \$ 1,630,561 | \$ 1,634,612 | 0.2% | \$ 1,620,464 | \$ 1,634,612 | 1% |
| CHOUTEAU | \$ 31,149 | \$ 29,251 | -6% | \$ 25,829 | \$ 29,251 | 13% |
| CUSTER | \$ 241,161 | \$ 251,929 | 4% | \$ 235,288 | \$ 251,929 | 7% |
| DANIELS | \$ 13,233 | \$ 14,746 | 11% | \$ 15,162 | \$ 14,746 | -3% |
| DAWSON | \$ 203,921 | \$ 220,829 | 8% | \$ 218,027 | \$ 220,829 | 1% |
| DEER LODGE | \$ 168,094 | \$ 172,539 | 3% | \$ 158,574 | \$ 172,539 | 9% |
| FALLON | \$ 39,869 | \$ 32,598 | -18% | \$ 33,111 | \$ 32,598 | -2% |
| FERGUS | \$ 120,714 | \$ 156,879 | 30% | \$ 133,999 | \$ 156,879 | 17% |
| FLATHEAD | \$ 1,342,331 | \$ 1,417,541 | 6% | \$ 1,378,876 | \$ 1,417,541 | 3% |
| GALLATIN | \$ 961,730 | \$ 993,906 | 3% | \$ 949,823 | \$ 993,906 | 5% |
| GLACIER | \$ 122,905 | \$ 97,709 | -21% | \$ 94,217 | \$ 97,709 | 4% |
| GOLDEN VALLEY | \$ 7,739 | \$ 5,832 | -25% | \$ 5,417 | \$ 5,832 | 8% |
| GRANITE | \$ 10,864 | \$ 12,709 | 17% | \$ 11,752 | \$ 12,709 | 8% |
| HILL | \$ 276,423 | \$ 247,192 | -11% | \$ 256,530 | \$ 247,192 | -4% |
| JEFFERSON | \$ 108,515 | \$ 107,382 | -1% | \$ 97,565 | \$ 107,382 | 10% |
| JUDITH BASIN | \$ 14,133 | \$ 14,801 | 5% | \$ 12,636 | \$ 14,801 | 17% |
| LAKE | \$ 5,171 | \$ 10,971 | 112% | \$ 9,925 | \$ 10,971 | 11% |
| LEWIS AND CLARK | \$ 1,103,782 | \$ 1,176,423 | 7% | \$ 1,095,438 | \$ 1,176,423 | 7% |
| LIBERTY | \$ 5,167 | \$ 5,848 | 13% | \$ 5,284 | \$ 5,848 | 11% |
| LINCOLN | \$ 284,438 | \$ 292,832 | 3% | \$ 269,686 | \$ 292,832 | 9% |
| MADISON | \$ 51,402 | \$ 48,743 | -5% | \$ 48,673 | \$ 48,743 | 0.1% |
| MCCONE | \$ 13,249 | \$ 16,396 | 24% | \$ 15,055 | \$ 16,396 | 9% |
| MEAGHER | \$ 28,671 | \$ 22,633 | -21% | \$ 31,063 | \$ 22,633 | -27% |
| MINERAL | \$ 87,271 | \$ 107,481 | 23% | \$ 85,832 | \$ 107,481 | 25% |
| MISSOULA | \$ 1,541,329 | \$ 1,573,379 | 2% | \$ 1,520,521 | \$ 1,573,379 | 3.5% |
| MUSSELSHELL | \$ 55,396 | \$ 52,636 | -5% | \$ 50,242 | \$ 52,636 | 5% |
| PARK | \$ 226,057 | \$ 265,772 | 18% | \$ 222,346 | \$ 265,772 | 20% |
| PHILLIPS | \$ 63,000 | \$ 63,556 | 1% | \$ 61,514 | \$ 63,556 | 3% |
| PONDERA | \$ 60,302 | \$ 50,205 | -17% | \$ 53,347 | \$ 50,205 | -6% |
| POWDER RIVER | \$ 24,051 | \$ 26,136 | 9% | \$ 26,544 | \$ 26,136 | -2% |
| POWELL | \$ 83,658 | \$ 86,827 | 4% | \$ 88,503 | \$ 86,827 | -2% |
| PRAIRIE | \$ 7,510 | \$ 8,291 | 10% | \$ - | \$ 8,291 | na |
| RAVALLI | \$ 361,782 | \$ 386,015 | 7% | \$ 390,081 | \$ 386,015 | -1% |
| RICHLAND | \$ 351,945 | \$ 351,266 | -0.2% | \$ 329,810 | \$ 351,266 | 7% |
| ROOSEVELT | \$ 299,565 | \$ 283,004 | -6% | \$ 284,181 | \$ 283,004 | -0.4% |
| ROSEBUD | \$ 111,326 | \$ 112,775 | 1% | \$ 102,574 | \$ 112,775 | 10% |
| SANDERS | \$ 142,560 | \$ 135,548 | -5% | \$ 125,810 | \$ 135,548 | 8% |
| SHERIDAN | \$ 110,938 | \$ 92,863 | -16% | \$ 95,013 | \$ 92,863 | -2% |
| SILVER BOW | \$ 844,881 | \$ 890,039 | 5% | \$ 854,161 | \$ 890,039 | 4% |
| STILLWATER | \$ 116,331 | \$ 126,146 | 8% | \$ 105,676 | \$ 126,146 | 19% |
| SWEET GRASS | \$ 33,390 | \$ 36,226 | 8% | \$ 32,379 | \$ 36,226 | 12% |
| TETON | \$ 32,878 | \$ 30,759 | -6% | \$ 31,729 | \$ 30,759 | -3% |
| TOOLE | \$ 80,862 | \$ 84,515 | 5% | \$ 84,517 | \$ 84,515 | -0.002% |
| VALLEY | \$ 109,764 | \$ 106,765 | -3% | \$ 100,112 | \$ 106,765 | 7% |
| WHEATLAND | \$ 23,708 | \$ 25,622 | 8% | \$ 27,960 | \$ 25,622 | -8% |
| WIBAUX | \$ 38,954 | \$ 37,012 | -5% | \$ 43,776 | \$ 37,012 | -15% |
| YELLOWSTONE | \$ 3,133,022 | \$ 3,116,897 | -1% | \$ 3,009,657 | \$ 3,116,897 | 4% |
| GRAND TOTAL | \$ 15,246,843 | \$ 15,564,899 | 2.09% | \$ 14,977,219 | \$ 15,564,899 | 3.92% |

*Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

| CITY | % | | | | | |
|----------------|------------------|------------------|--------|------------------|------------------|----------|
| | 4th Quarter 2017 | 4th Quarter 2018 | Change | 3rd Quarter 2018 | 4th Quarter 2018 | % Change |
| Belgrade | \$ 226,281 | \$ 258,279 | 14% | \$ 238,497 | \$ 258,279 | 8% |
| Billings | \$ 2,826,890 | \$ 2,810,591 | -1% | \$ 2,701,533 | \$ 2,810,591 | 4% |
| Bozeman | \$ 600,563 | \$ 612,636 | 2% | \$ 586,344 | \$ 612,636 | 4% |
| Columbia Falls | \$ 193,203 | \$ 206,075 | 7% | \$ 197,996 | \$ 206,075 | 4% |
| Deer Lodge | \$ 79,291 | \$ 82,108 | 4% | \$ 84,433 | \$ 82,108 | -3% |
| Dillon | \$ 76,737 | \$ 86,417 | 13% | \$ 75,625 | \$ 86,417 | 14% |
| Glendive | \$ 168,576 | \$ 190,124 | 13% | \$ 187,687 | \$ 190,124 | 1% |
| Great Falls | \$ 1,399,980 | \$ 1,416,661 | 1% | \$ 1,407,591 | \$ 1,416,661 | 1% |
| Hamilton | \$ 191,878 | \$ 202,564 | 6% | \$ 218,830 | \$ 202,564 | -7% |
| Havre | \$ 237,645 | \$ 206,498 | -13% | \$ 214,067 | \$ 206,498 | -4% |
| Helena | \$ 816,784 | \$ 855,450 | 5% | \$ 808,136 | \$ 855,450 | 6% |
| Kalispell | \$ 737,733 | \$ 770,607 | 4% | \$ 751,441 | \$ 770,607 | 3% |
| Laurel | \$ 220,026 | \$ 212,997 | -3% | \$ 218,806 | \$ 212,997 | -3% |
| Lewistown | \$ 106,272 | \$ 138,949 | 31% | \$ 118,058 | \$ 138,949 | 18% |
| Livingston | \$ 162,814 | \$ 195,685 | 20% | \$ 166,089 | \$ 195,685 | 18% |
| Miles City | \$ 240,324 | \$ 251,115 | 4% | \$ 234,538 | \$ 251,115 | 7% |
| Missoula | \$ 1,299,516 | \$ 1,345,979 | 4% | \$ 1,322,665 | \$ 1,345,979 | 2% |
| Sidney | \$ 241,036 | \$ 234,651 | -3% | \$ 220,444 | \$ 234,651 | 6% |
| Whitefish | \$ 138,848 | \$ 141,631 | 2% | \$ 141,108 | \$ 141,631 | 0.4% |