

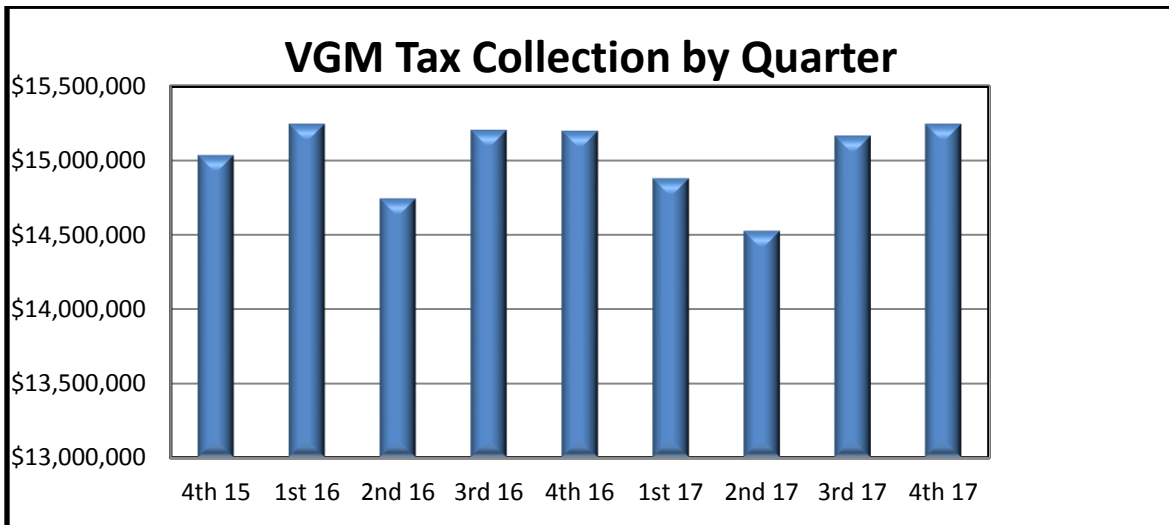
Gambling Control Division

Quarterly Information Summary

FY17 4th Quarter Ending June 30, 2017

Video Gambling Tax Collections

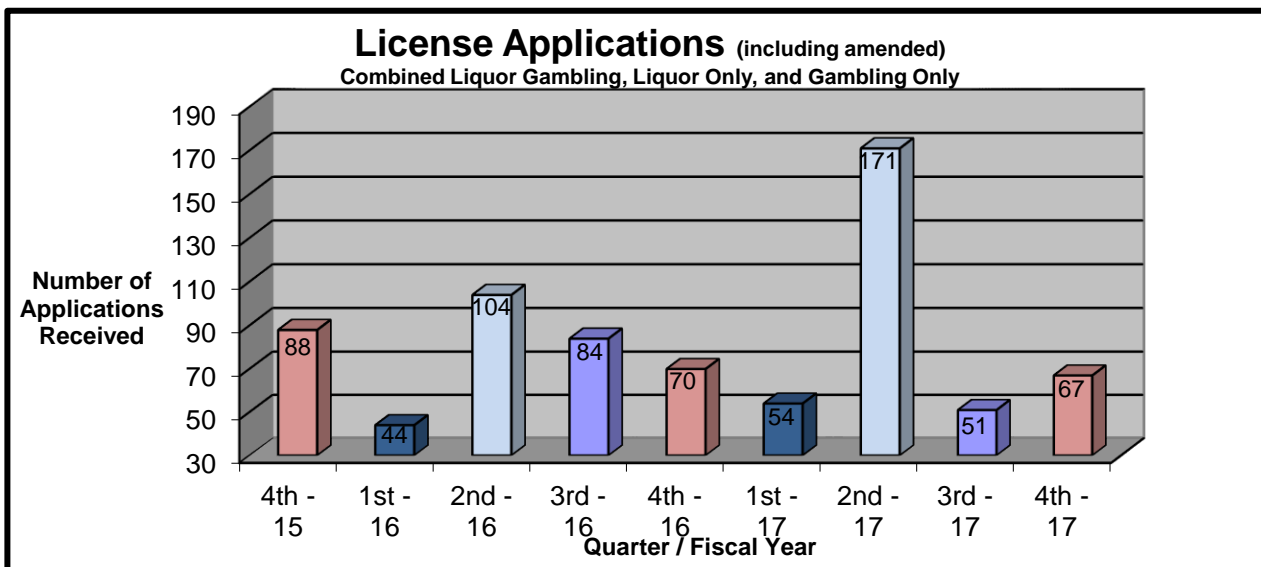
Video Gambling Machine (VGM) tax collections for the fourth quarter of fiscal year 2017 (April, May, June) were approximately \$15.2 million. That is less than a 1% increase from the previous quarter, and is less than a 1% increase in collections from fourth quarter of fiscal year 2016. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the fourth quarter of fiscal year 2017, the Division received 67 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 3 (4.3% decrease) less than the number of applications received during fourth quarter of FY16, and 16 (31.4% increase) more than the number of applications received last quarter. Currently, there are approximately 1,504 active gambling operators in Montana.

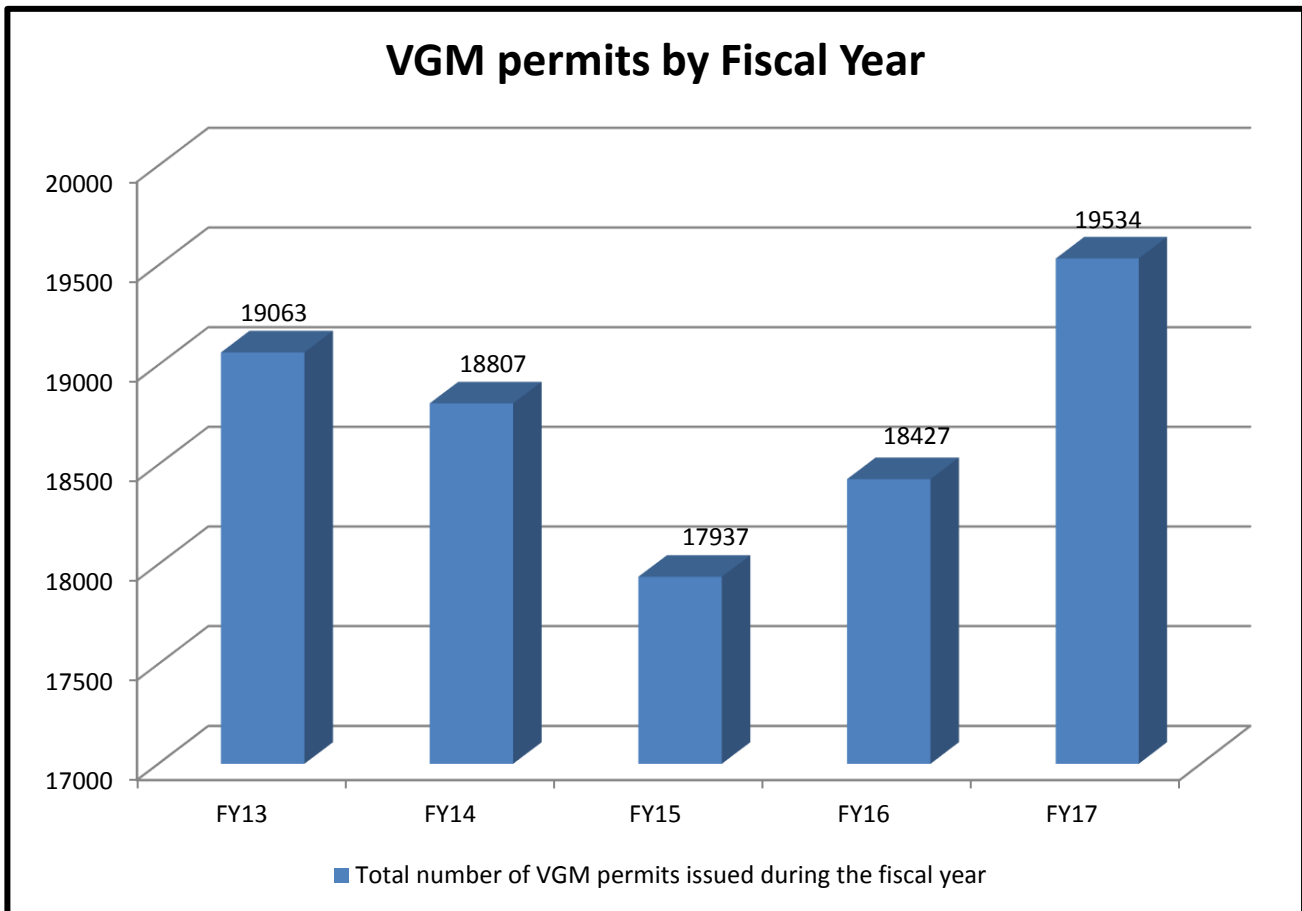
Note: The increase in second quarter fiscal year 2016 and 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.



Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located and the balance goes to the Gambling Special Revenue Fund.

During the fourth quarter of fiscal year 2017, 604 video gambling machines permits were issued. This is a 30% decrease from fourth quarter of fiscal year 2016. The total number of video gambling permits during fiscal year 2017 was 19,534. This is a 6% increase from last fiscal year.



Live Bingo/Keno

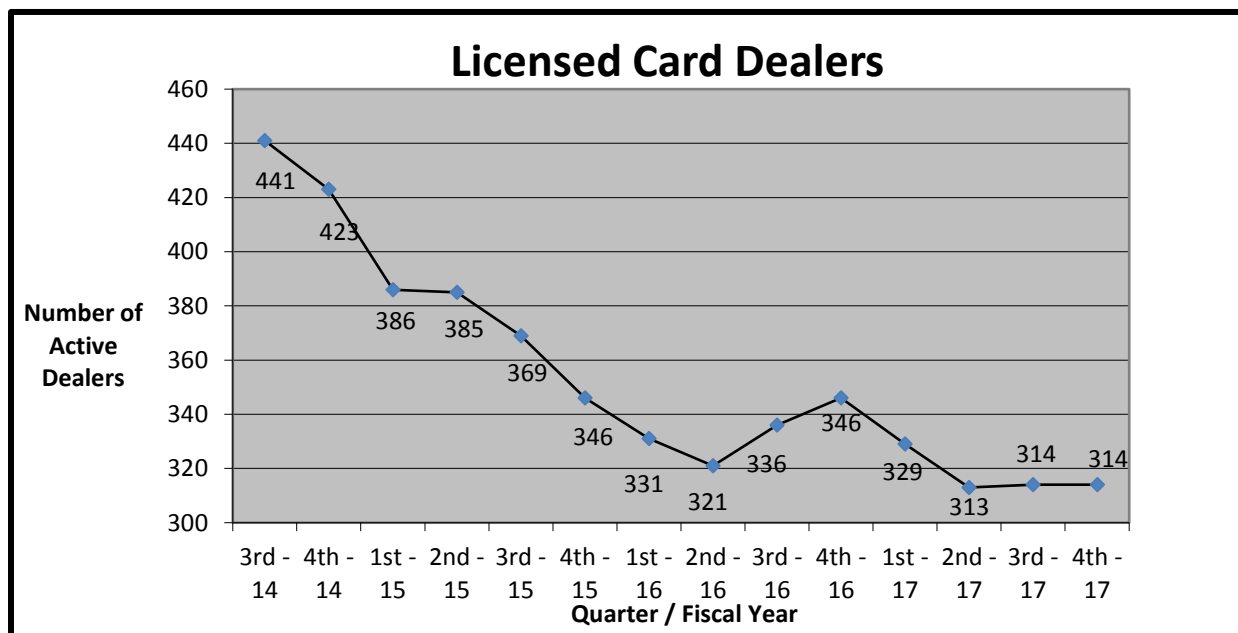
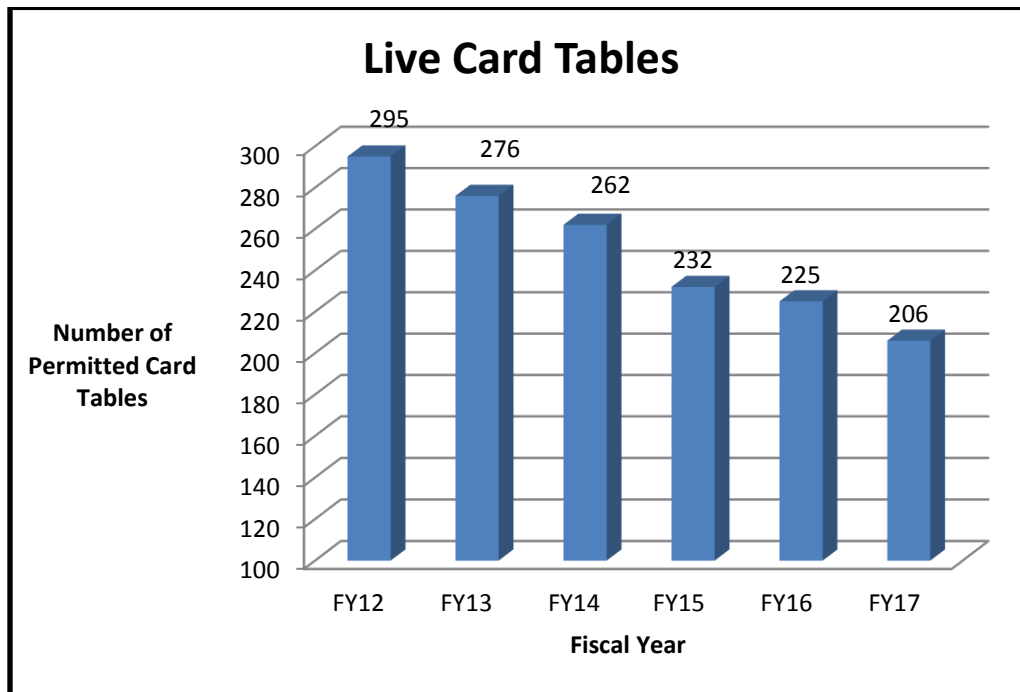
The total number of bingo and keno licenses issued during fiscal year 2017 was 101 (69 Commercial, 32 Exempt), which is the same number of licenses issued in fiscal year 2016.

Special Event Permits

- The division processed 12 Casino Night permits during fourth quarter for a total of 39 permits processed during fiscal year 2017. This is 5% less than the number of permits processed in fiscal year 2016.
- The division processed 46 Calcutta permits during fourth quarter for a total of 243 permits processed during fiscal year 2017. This is 21% more than the number of permits processed in fiscal year 2016.

Live Card Games

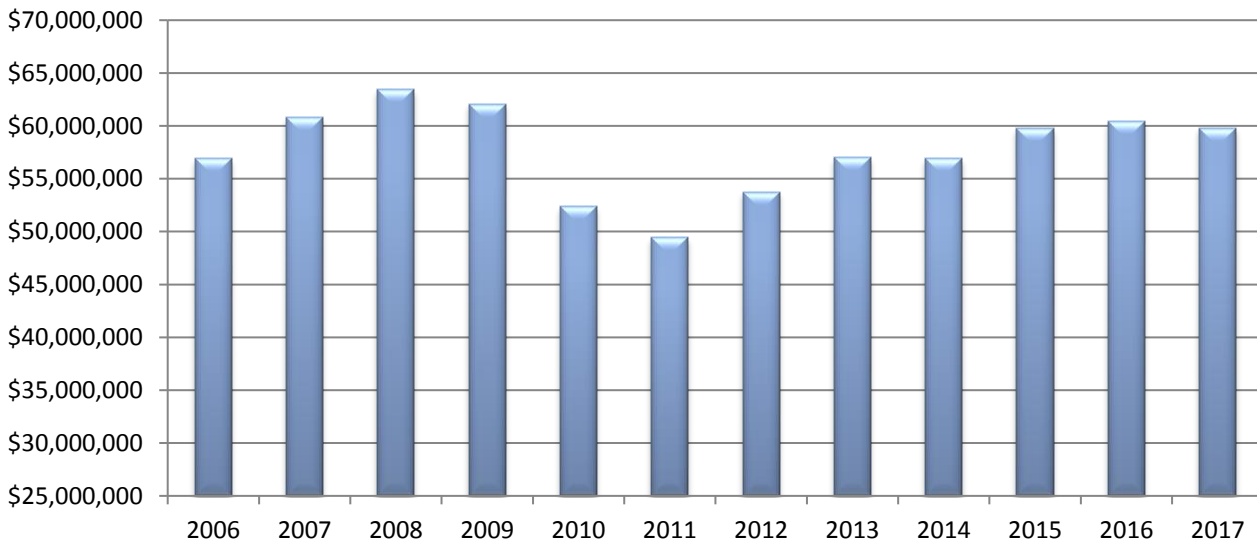
- The number of card tables permitted during fiscal year 2017 was 206. This is 8% less than the number processed during fiscal year 2016.
- The number of card dealers licensed at the end of the fourth quarter of fiscal year 2017 was 314. This is a 9% decrease from this time last fiscal year.
- In fiscal year 2017, 194 large-stakes tournament permits were issued to 19 gambling operators. This is 5% more than the number of permits processed during fiscal year 2016.
- In fiscal year 2017, 14 small-stakes tournament permits were issued. This is 17% more than the number processed during fiscal year 2016.



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
FY 16/17 Variance	\$ (365,549)	\$ (215,921)	\$ (39,874)	\$ 48,280	\$ (573,064)	
FY 16/17 Variance	-2.40%	-1.46%	-0.26%	0.32%	-0.95%	

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	4th Quarter	4th Quarter	%	3rd Quarter	4th Quarter	%
	2016	2017	Change	2017	2017	Change
BEAVERHEAD	\$ 95,728	\$ 83,558	-13%	\$ 98,767	\$ 83,558	-15%
BIG HORN	\$ 116,209	\$ 114,610	-1%	\$ 113,080	\$ 114,610	1%
BLAINE	\$ 49,730	\$ 43,678	-12%	\$ 48,094	\$ 43,678	-9%
BROADWATER	\$ 117,976	\$ 117,069	-1%	\$ 115,343	\$ 117,069	1%
CARBON	\$ 143,634	\$ 157,584	10%	\$ 148,321	\$ 157,584	6%
CARTER	\$ 429	\$ 4,642	982%	\$ 3,606	\$ 4,642	29%
CASCADE	\$ 1,521,142	\$ 1,630,561	7%	\$ 1,670,552	\$ 1,630,561	-2%
CHOUTEAU	\$ 37,280	\$ 31,149	-16%	\$ 27,205	\$ 31,149	14%
CUSTER	\$ 270,182	\$ 241,161	-11%	\$ 246,413	\$ 241,161	-2%
DANIELS	\$ 15,566	\$ 13,233	-15%	\$ 15,898	\$ 13,233	-17%
DAWSON	\$ 199,690	\$ 203,921	2%	\$ 188,462	\$ 203,921	8%
DEER LODGE	\$ 178,077	\$ 168,094	-6%	\$ 172,781	\$ 168,094	-3%
FALLON	\$ 45,984	\$ 39,869	-13%	\$ 41,756	\$ 39,869	-5%
FERGUS	\$ 144,468	\$ 120,714	-16%	\$ 125,138	\$ 120,714	-4%
FLATHEAD	\$ 1,331,372	\$ 1,342,331	1%	\$ 1,352,991	\$ 1,342,331	-1%
GALLATIN	\$ 901,938	\$ 961,730	7%	\$ 908,946	\$ 961,730	6%
GLACIER	\$ 95,079	\$ 122,905	29%	\$ 152,436	\$ 122,905	-19%
GOLDEN VALLEY	\$ 8,839	\$ 7,739	-12%	\$ 7,824	\$ 7,739	-1%
GRANITE	\$ 14,732	\$ 10,864	-26%	\$ 9,533	\$ 10,864	14%
HILL	\$ 283,866	\$ 276,423	-3%	\$ 286,759	\$ 276,423	-4%
JEFFERSON	\$ 109,338	\$ 108,515	-0.8%	\$ 104,915	\$ 108,515	3%
JUDITH BASIN	\$ 16,701	\$ 14,133	-15%	\$ 11,770	\$ 14,133	20%
LAKE	\$ 5,102	\$ 5,171	1%	\$ 4,531	\$ 5,171	14%
LEWIS AND CLARK	\$ 1,107,268	\$ 1,103,782	-0.3%	\$ 1,120,072	\$ 1,103,782	-1%
LIBERTY	\$ 4,442	\$ 5,167	16%	\$ 6,120	\$ 5,167	-16%
LINCOLN	\$ 311,532	\$ 284,438	-9%	\$ 256,262	\$ 284,438	11%
MADISON	\$ 44,929	\$ 51,402	14%	\$ 42,934	\$ 51,402	20%
MCCONE	\$ 13,357	\$ 13,249	-1%	\$ 12,223	\$ 13,249	8%
MEAGHER	\$ 32,637	\$ 28,671	-12%	\$ 27,734	\$ 28,671	3%
MINERAL	\$ 94,411	\$ 87,271	-8%	\$ 78,070	\$ 87,271	12%
MISSOULA	\$ 1,551,698	\$ 1,541,329	-0.7%	\$ 1,552,747	\$ 1,541,329	-1%
MUSSELSHELL	\$ 62,088	\$ 55,396	-11%	\$ 50,673	\$ 55,396	9%
PARK	\$ 236,833	\$ 226,057	-5%	\$ 213,308	\$ 226,057	6%
PHILLIPS	\$ 62,455	\$ 63,000	1%	\$ 56,491	\$ 63,000	12%
PONDERA	\$ 55,676	\$ 60,302	8%	\$ 52,641	\$ 60,302	15%
POWDER RIVER	\$ 30,778	\$ 24,051	-22%	\$ 26,257	\$ 24,051	-8%
POWELL	\$ 93,207	\$ 83,658	-10%	\$ 90,020	\$ 83,658	-7%
PRAIRIE	\$ 8,948	\$ 7,510	-16%	\$ 7,589	\$ 7,510	-1%
RAVALLI	\$ 369,694	\$ 361,782	-2%	\$ 359,558	\$ 361,782	0.6%
RICHLAND	\$ 395,477	\$ 351,945	-11%	\$ 345,436	\$ 351,945	2%
ROOSEVELT	\$ 298,210	\$ 299,565	0.5%	\$ 302,221	\$ 299,565	-1%
ROSEBUD	\$ 130,265	\$ 111,326	-15%	\$ 106,175	\$ 111,326	5%
SANDERS	\$ 118,860	\$ 142,560	20%	\$ 129,633	\$ 142,560	10%
SHERIDAN	\$ 119,320	\$ 110,938	-7%	\$ 89,917	\$ 110,938	23%
SILVER BOW	\$ 825,855	\$ 844,881	2%	\$ 869,364	\$ 844,881	-3%
STILLWATER	\$ 121,835	\$ 116,331	-5%	\$ 110,104	\$ 116,331	6%
SWEET GRASS	\$ 35,235	\$ 33,390	-5%	\$ 29,907	\$ 33,390	12%
TETON	\$ 41,039	\$ 32,878	-20%	\$ 34,068	\$ 32,878	-3%
TOOLE	\$ 91,502	\$ 80,862	-12%	\$ 87,705	\$ 80,862	-8%
VALLEY	\$ 98,502	\$ 109,764	11%	\$ 98,621	\$ 109,764	11%
WHEATLAND	\$ 22,278	\$ 23,708	6%	\$ 20,782	\$ 23,708	14%
WIBAUX	\$ 44,927	\$ 38,954	-13%	\$ 37,761	\$ 38,954	3%
YELLOWSTONE	\$ 3,072,243	\$ 3,133,022	2%	\$ 3,096,074	\$ 3,133,022	1%
GRAND TOTAL	\$ 15,198,563	\$ 15,246,843	0.32%	\$ 15,165,588	\$ 15,246,843	0.54%

*Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	% Change			% Change		
	4th Quarter 2016	4th Quarter 2017		3rd Quarter 2017	4th Quarter 2017	
Belgrade	\$ 202,185	\$ 226,281	12%	\$ 224,419	\$ 226,281	1%
Billings	\$ 2,645,588	\$ 2,826,890	7%	\$ 2,783,057	\$ 2,826,890	2%
Bozeman	\$ 477,668	\$ 600,563	26%	\$ 574,588	\$ 600,563	5%
Columbia Falls	\$ 174,553	\$ 193,203	11%	\$ 186,302	\$ 193,203	4%
Deer Lodge	\$ 89,374	\$ 79,291	-11%	\$ 86,338	\$ 79,291	-8%
Dillon	\$ 86,942	\$ 76,737	-12%	\$ 88,710	\$ 76,737	-13%
Glendive	\$ 128,952	\$ 168,576	31%	\$ 158,122	\$ 168,576	7%
Great Falls	\$ 1,307,494	\$ 1,399,980	7%	\$ 1,443,759	\$ 1,399,980	-3%
Hamilton	\$ 194,618	\$ 191,878	-1%	\$ 186,841	\$ 191,878	3%
Havre	\$ 232,013	\$ 237,645	2%	\$ 249,123	\$ 237,645	-5%
Helena	\$ 741,060	\$ 816,784	10%	\$ 850,093	\$ 816,784	-4%
Kalispell	\$ 605,939	\$ 737,733	22%	\$ 735,685	\$ 737,733	0.3%
Laurel	\$ 213,237	\$ 220,026	3%	\$ 219,817	\$ 220,026	0.1%
Lewistown	\$ 118,254	\$ 106,272	-10%	\$ 112,680	\$ 106,272	-6%
Livingston	\$ 159,412	\$ 162,814	2%	\$ 152,117	\$ 162,814	7%
Miles City	\$ 263,024	\$ 240,324	-9%	\$ 245,415	\$ 240,324	-2%
Missoula	\$ 1,144,401	\$ 1,299,516	14%	\$ 1,345,579	\$ 1,299,516	-3%
Sidney	\$ 273,047	\$ 241,036	-12%	\$ 242,114	\$ 241,036	-0.4%
Whitefish	\$ 107,721	\$ 138,848	29%	\$ 145,246	\$ 138,848	-4%