



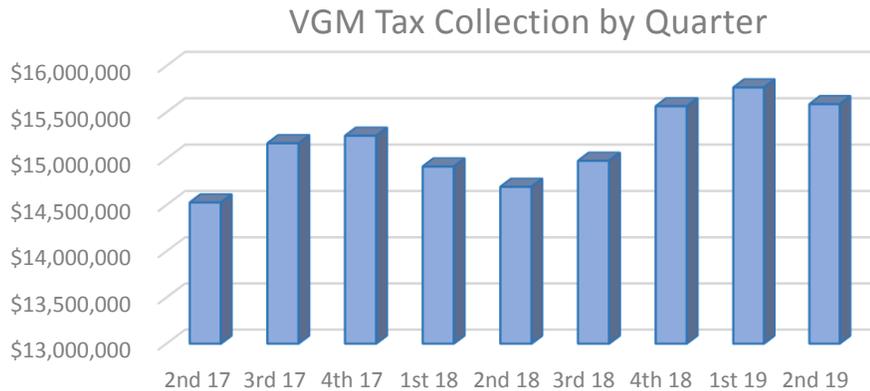
Gambling Control Division

Quarterly Information Summary

FY19 2nd Quarter Ending December 31, 2018

Video Gambling Tax Collections

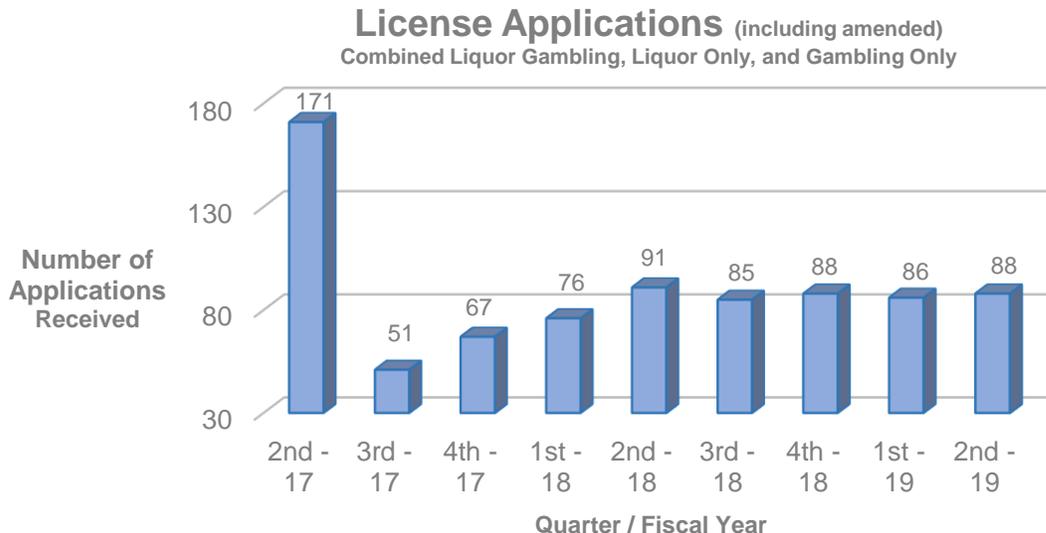
Video Gambling Machine (VGM) tax collections for the second quarter of fiscal year 2019 (October, November, December) were approximately \$15.5 million. That is a 1% decrease from first quarter fiscal year 2019 and is a 6% increase in collections from second quarter of fiscal year 2018. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the second quarter of fiscal year 2019, the Division received 88 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 3 less than the number of applications received during second quarter of FY18 (3% decrease), and 2 more than the number of applications received first quarter FY19 (2% increase). Currently, there are approximately 1,338 active gambling operators in Montana.

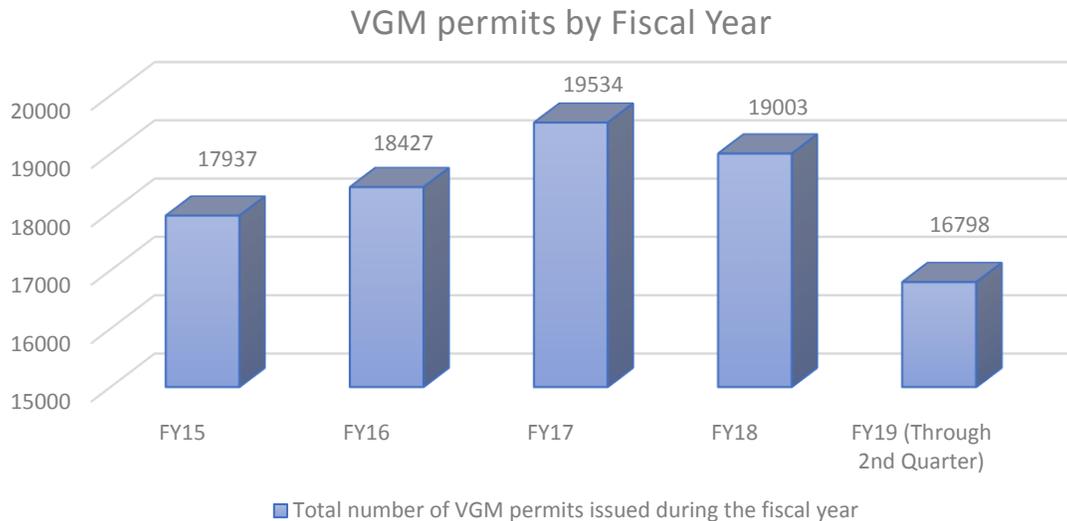
Note: The increase in second quarter fiscal year 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.



Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the second quarter of fiscal year 2019, 16,798 video gambling machines permits were issued. This is a 34% decrease from second quarter of FY18.

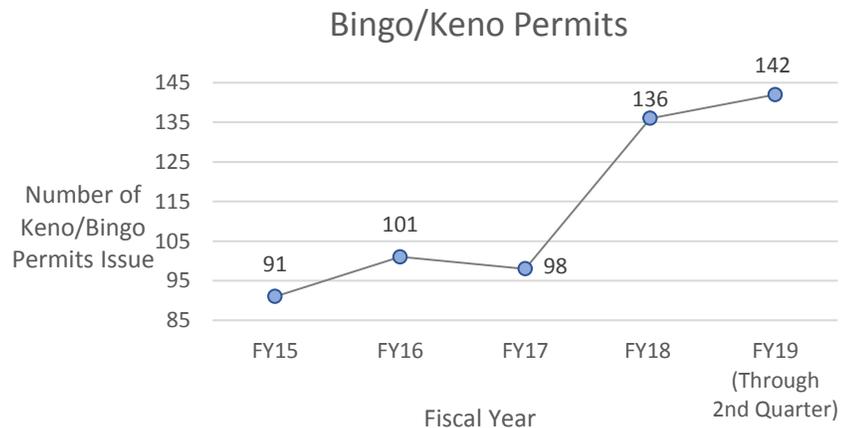


Live Bingo/Keno

- The total number of bingo and keno permits issued through fiscal year 2019 is 142 (93 Commercial, 49 Exempt), which is 45% less than this time last fiscal year.

Special Event Permits

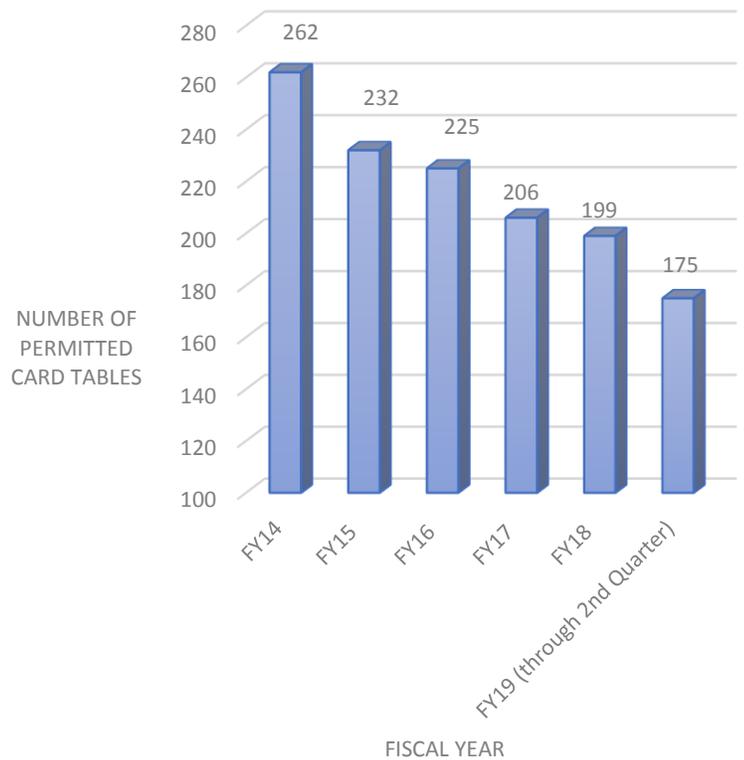
- The division processed 16 Casino Night permits during the second quarter of fiscal year 2019. This is a 5% decrease in the number of permits processed this time last fiscal year.
- The division processed 37 Calcutta permits during the second quarter of fiscal year 2019. This is 18 more than the number of permits processed this time last fiscal year.



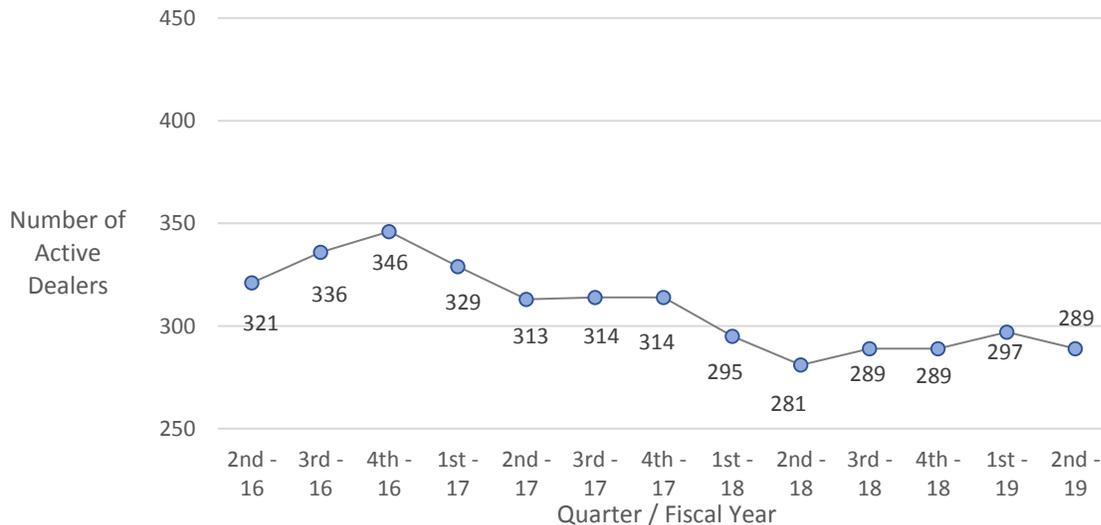
Live Card Games

- The number of card tables permitted through fiscal year 2019 is 175. This is 2% less than the number processed this time fiscal year 2018.
- The number of card dealers licensed through fiscal year 2019 is 289. This is a 3% increase from this time last fiscal year.
- Through second quarter of fiscal year 2019, 64 large-stakes tournament permits were issued. This is 10% more than the number of permits processed through this time last fiscal year.
- Through second quarter of fiscal year 2019, 22 small-stakes tournament permits were issued. This is 10 more than the number of permits processed through this time last fiscal year.

Live Card Tables



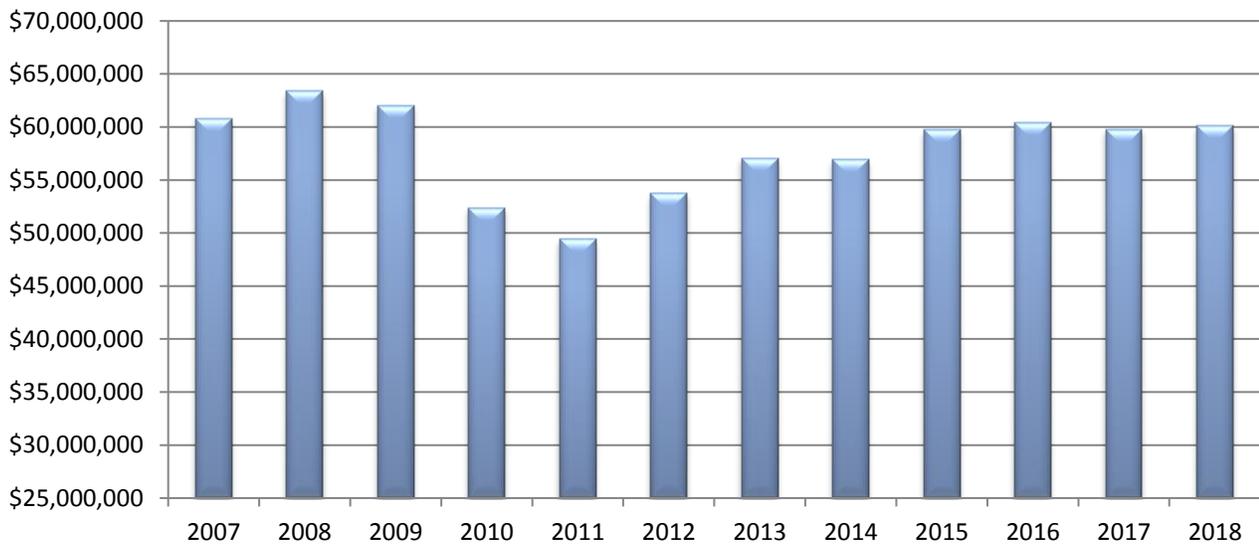
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447	\$ 14,977,218	\$ 15,564,899	\$ 60,153,873	-0.39%
2019	\$ 15,767,010	\$ 15,587,312	\$ -	\$ -	\$ -	
FY 18/19 Variance	\$ 851,701	\$ 890,865				
FY 18/19 Variance	5.71%	6.06%				

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	2nd Quarter	2nd Quarter	%	1st Quarter	2nd Quarter	%
	2018	2019	Change	2019	2019	Change
BEAVERHEAD	\$ 93,124	\$ 103,326	11%	\$ 106,041	\$ 103,326	-3%
BIG HORN	\$ 108,627	\$ 134,554	24%	\$ 135,233	\$ 134,554	-1%
BLAINE	\$ 40,947	\$ 53,820	31%	\$ 40,536	\$ 53,820	33%
BROADWATER	\$ 101,647	\$ 126,538	24%	\$ 129,290	\$ 126,538	-2%
CARBON	\$ 150,423	\$ 151,424	1%	\$ 175,436	\$ 151,424	-14%
CARTER	\$ 6,757	\$ 2,337	-65%	\$ 4,427	\$ 2,337	-47%
CASCADE	\$ 1,507,839	\$ 1,607,935	7%	\$ 1,570,738	\$ 1,607,935	2%
CHOUTEAU	\$ 31,431	\$ 33,333	6%	\$ 28,234	\$ 33,333	18%
CUSTER	\$ 254,435	\$ 255,034	0.2%	\$ 239,724	\$ 255,034	6%
DANIELS	\$ 15,406	\$ 16,000	4%	\$ 13,362	\$ 16,000	20%
DAWSON	\$ 215,115	\$ 220,629	3%	\$ 228,110	\$ 220,629	-3%
DEER LODGE	\$ 156,756	\$ 172,247	10%	\$ 176,204	\$ 172,247	-2%
FALLON	\$ 36,499	\$ 40,704	12%	\$ 36,358	\$ 40,704	12%
FERGUS	\$ 135,955	\$ 136,492	0.4%	\$ 152,609	\$ 136,492	-11%
FLATHEAD	\$ 1,307,613	\$ 1,464,402	12%	\$ 1,560,640	\$ 1,464,402	-6%
GALLATIN	\$ 958,584	\$ 1,007,110	5%	\$ 1,030,022	\$ 1,007,110	-2%
GLACIER	\$ 96,344	\$ 102,518	6%	\$ 94,841	\$ 102,518	8%
GOLDEN VALLEY	\$ 9,677	\$ 9,409	-3%	\$ 6,879	\$ 9,409	37%
GRANITE	\$ 12,915	\$ 13,693	6%	\$ 15,207	\$ 13,693	-10%
HILL	\$ 248,975	\$ 262,065	5%	\$ 256,859	\$ 262,065	2%
JEFFERSON	\$ 104,421	\$ 105,031	1%	\$ 103,467	\$ 105,031	2%
JUDITH BASIN	\$ 16,088	\$ 16,015	-0.5%	\$ 13,854	\$ 16,015	16%
LAKE	\$ 8,528	\$ 8,962	5%	\$ 16,368	\$ 8,962	-45%
LEWIS AND CLARK	\$ 1,080,985	\$ 1,114,023	3%	\$ 1,156,646	\$ 1,114,023	-4%
LIBERTY	\$ 5,318	\$ 6,229	17%	\$ 6,110	\$ 6,229	2%
LINCOLN	\$ 266,065	\$ 259,010	-3%	\$ 311,430	\$ 259,010	-17%
MADISON	\$ 47,868	\$ 52,412	9%	\$ 59,507	\$ 52,412	-12%
MCCONE	\$ 14,136	\$ 13,290	-6%	\$ 16,694	\$ 13,290	-20%
MEAGHER	\$ 30,694	\$ 27,877	-9%	\$ 26,056	\$ 27,877	7%
MINERAL	\$ 83,251	\$ 92,494	11%	\$ 124,116	\$ 92,494	-25%
MISSOULA	\$ 1,518,596	\$ 1,539,740	1%	\$ 1,537,356	\$ 1,539,740	0.2%
MUSSELSHELL	\$ 55,162	\$ 64,861	18%	\$ 63,747	\$ 64,861	2%
PARK	\$ 225,256	\$ 253,149	12%	\$ 267,222	\$ 253,149	-5%
PHILLIPS	\$ 62,383	\$ 67,703	9%	\$ 74,358	\$ 67,703	-9%
PONDERA	\$ 55,588	\$ 48,748	-12%	\$ 61,540	\$ 48,748	-21%
POWDER RIVER	\$ 28,432	\$ 27,783	-2%	\$ 27,157	\$ 27,783	2%
POWELL	\$ 86,107	\$ 85,194	-1%	\$ 90,230	\$ 85,194	-6%
PRAIRIE	\$ -	\$ 7,418	n/a	\$ 7,405	\$ 7,418	0.2%
RAVALLI	\$ 360,286	\$ 385,711	7%	\$ 385,080	\$ 385,711	0.2%
RICHLAND	\$ 336,131	\$ 346,481	3%	\$ 348,894	\$ 346,481	-1%
ROOSEVELT	\$ 270,417	\$ 304,177	12%	\$ 299,925	\$ 304,177	1%
ROSEBUD	\$ 111,792	\$ 101,731	-9%	\$ 108,874	\$ 101,731	-7%
SANDERS	\$ 121,553	\$ 134,549	11%	\$ 146,175	\$ 134,549	-8%
SHERIDAN	\$ 93,240	\$ 85,451	-8%	\$ 87,099	\$ 85,451	-2%
SILVER BOW	\$ 832,560	\$ 878,530	6%	\$ 879,605	\$ 878,530	-0.1%
STILLWATER	\$ 108,941	\$ 120,432	11%	\$ 121,078	\$ 120,432	-1%
SWEET GRASS	\$ 29,380	\$ 35,837	22%	\$ 33,900	\$ 35,837	6%
TETON	\$ 34,464	\$ 30,217	-12%	\$ 35,414	\$ 30,217	-15%
TOOLE	\$ 81,393	\$ 80,311	-1%	\$ 85,735	\$ 80,311	-6%
VALLEY	\$ 98,760	\$ 101,720	3%	\$ 111,423	\$ 101,720	-9%
WHEATLAND	\$ 21,239	\$ 27,235	28%	\$ 28,683	\$ 27,235	-5%
WIBAUX	\$ 40,690	\$ 43,642	7%	\$ 56,245	\$ 43,642	-22%
YELLOWSTONE	\$ 2,977,654	\$ 3,207,779	8%	\$ 3,074,867	\$ 3,207,779	4%
GRAND TOTAL	\$ 14,696,447	\$ 15,587,312	6.06%	\$ 15,767,010	\$ 15,587,312	-1.14%

*Garfield, Petroleum, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	2nd Quarter 2018	2nd Quarter 2019	Change	1st Quarter 2019	2nd Quarter 2019	% Change
Belgrade	\$ 239,849	\$ 262,187	9%	\$ 267,472	\$ 262,187	-2%
Billings	\$ 2,692,400	\$ 2,884,405	7%	\$ 2,758,339	\$ 2,884,405	5%
Bozeman	\$ 606,091	\$ 616,998	2%	\$ 604,285	\$ 616,998	2%
Columbia Falls	\$ 185,955	\$ 202,112	9%	\$ 226,705	\$ 202,112	-11%
Deer Lodge	\$ 80,641	\$ 78,926	-2%	\$ 84,109	\$ 78,926	-6%
Dillon	\$ 84,713	\$ 91,218	8%	\$ 96,108	\$ 91,218	-5%
Glendive	\$ 186,835	\$ 189,818	2%	\$ 195,984	\$ 189,818	-3%
Great Falls	\$ 1,295,869	\$ 1,388,688	7%	\$ 1,364,817	\$ 1,388,688	2%
Hamilton	\$ 197,444	\$ 200,856	2%	\$ 206,540	\$ 200,856	-3%
Havre	\$ 208,269	\$ 221,120	6%	\$ 215,028	\$ 221,120	3%
Helena	\$ 783,106	\$ 829,237	6%	\$ 833,834	\$ 829,237	-0.6%
Kalispell	\$ 731,423	\$ 823,955	13%	\$ 826,045	\$ 823,955	-0.3%
Laurel	\$ 199,895	\$ 232,252	16%	\$ 225,608	\$ 232,252	3%
Lewistown	\$ 118,373	\$ 118,576	0.2%	\$ 134,452	\$ 118,576	-12%
Livingston	\$ 166,573	\$ 189,325	14%	\$ 193,793	\$ 189,325	-2%
Miles City	\$ 253,743	\$ 253,963	0.1%	\$ 239,016	\$ 253,963	6%
Missoula	\$ 1,318,718	\$ 1,328,492	1%	\$ 1,298,527	\$ 1,328,492	2%
Sidney	\$ 226,395	\$ 231,047	2%	\$ 235,985	\$ 231,047	-2%
Whitefish	\$ 122,967	\$ 152,039	24%	\$ 178,312	\$ 152,039	-15%