



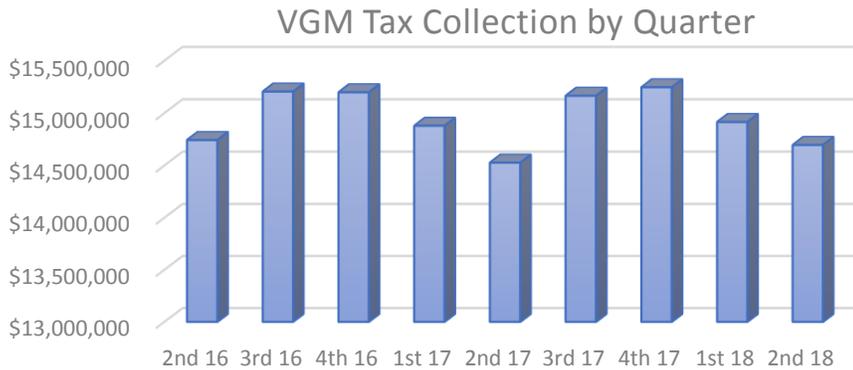
Gambling Control Division

Quarterly Information Summary

FY18 2nd Quarter Ending December 31, 2017

Video Gambling Tax Collections

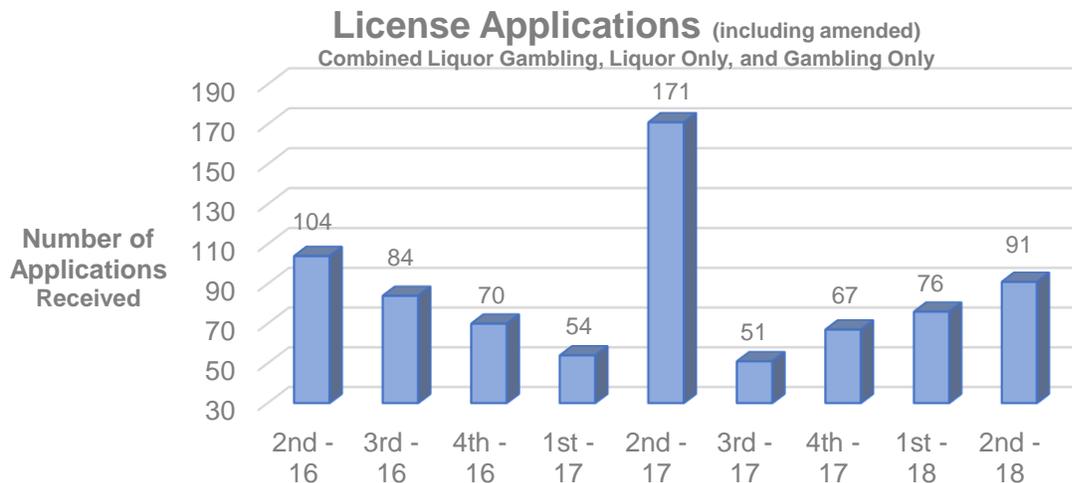
Video Gambling Machine (VGM) tax collections for the second quarter of fiscal year 2018 (October, November, December) were approximately \$14.6 million. That is a 1.5% decrease from the previous quarter, and is a 1% increase in collections from second quarter of fiscal year 2017. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the second quarter of fiscal year 2018, the Division received 91 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 80 less than the number of applications received during second quarter of FY17 (47% decrease), and 15 more than the number of applications received last quarter (20% increase). Currently, there are approximately 1,356 active gambling operators in Montana.

Note: The increase in second quarter fiscal year 2016 and 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.

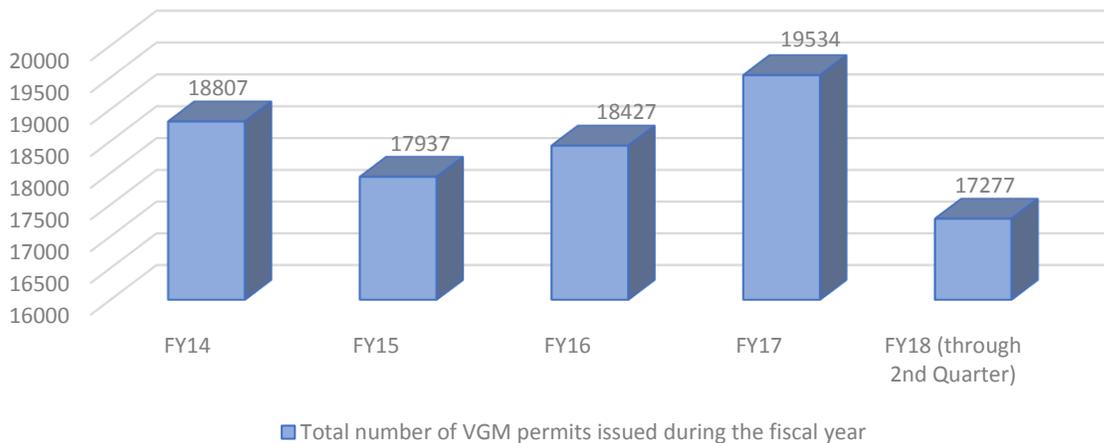


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the second quarter of fiscal year 2018, 877 video gambling machines permits were issued. This is a 73% increase from second quarter of FY17.

VGM permits by Fiscal Year



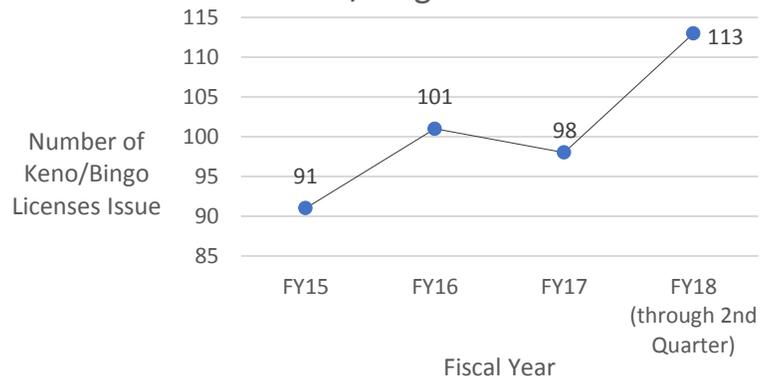
Live Bingo/Keno

- The total number of bingo and keno licenses issued through fiscal year 2018 is 113 (79 Commercial, 34 Exempt), which is 23% more than this time last fiscal year.

Special Event Permits

- The division processed 12 Casino Night permits during the second quarter of fiscal year 2018. This is a 71% increase in the number of permits processed this time last fiscal year.
- The division processed 19 Calcutta permits during the second quarter of fiscal year 2018. This is 12% more than the number of permits processed this time last fiscal year.

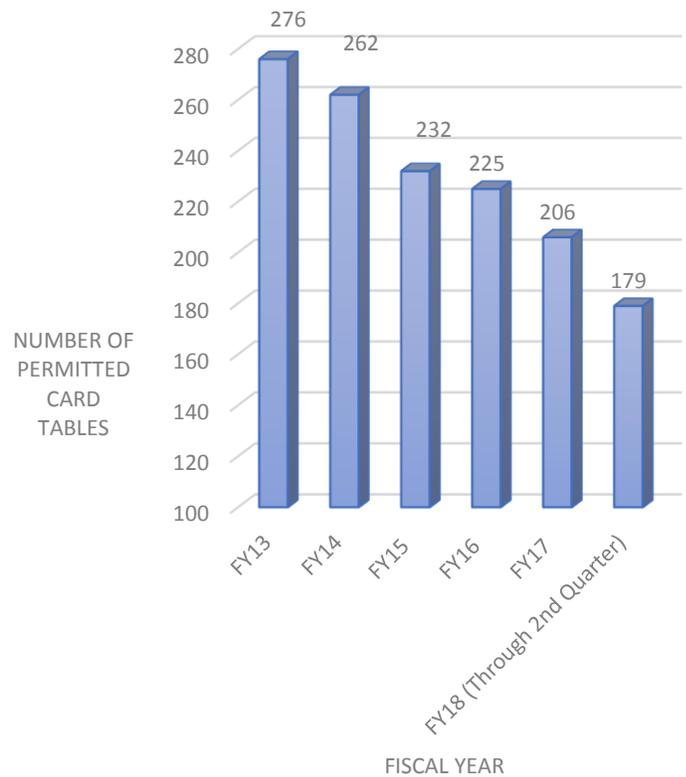
Keno/Bingo Licenses



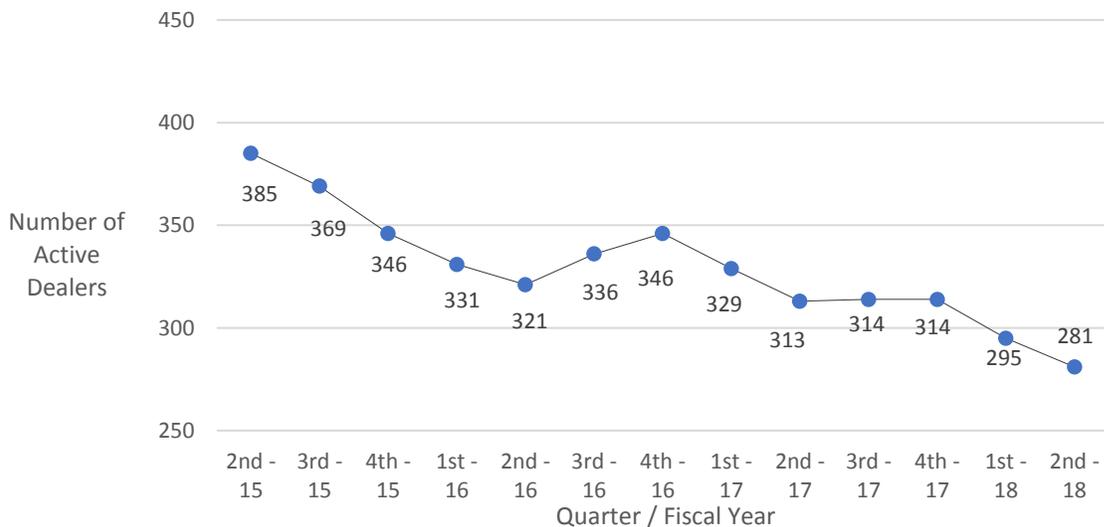
Live Card Games

- The number of card tables permitted through fiscal year 2018 is 179. This is 7% less than the number processed this time fiscal year 2017.
- The number of card dealers licensed through fiscal year 2018 is 281. This is a 10% decrease from this time last fiscal year.
- Through second quarter of fiscal year 2018, 69 large-stakes tournament permits were issued to 19 gambling operators. This is 16% less than the number of permits processed through this time last fiscal year.
- Through second quarter of fiscal year 2018, 14 small-stakes tournament permits were issued. This is 8% more than the number processed through this time last fiscal year.

Live Card Tables



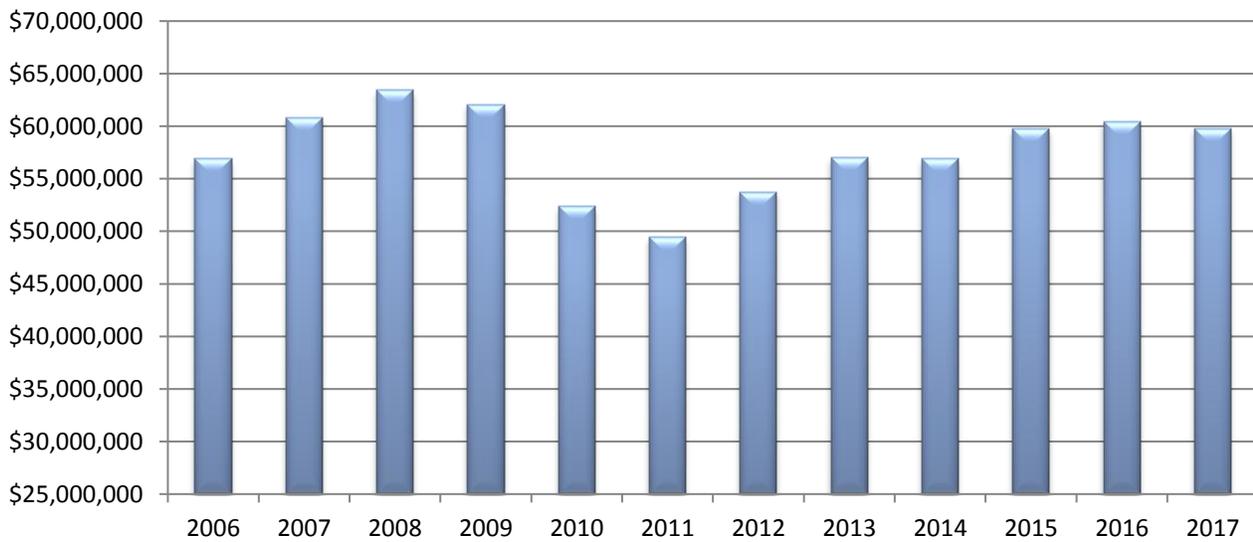
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309	\$ 14,696,447				
FY 17/18 Variance	\$ 35,999	\$ 169,148				
FY 17/18 Variance	0.24%	1.15%				

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	2nd Quarter	2nd Quarter	%	1st Quarter	2nd Quarter	%
	2017	2018	Change	2018	2018	Change
BEAVERHEAD	\$ 97,679	\$ 93,124	-5%	\$ 90,845	\$ 93,124	3%
BIG HORN	\$ 124,488	\$ 108,627	-13%	\$ 105,022	\$ 108,627	3%
BLAINE	\$ 45,210	\$ 40,947	-9%	\$ 43,346	\$ 40,947	-6%
BROADWATER	\$ 111,424	\$ 101,647	-9%	\$ 115,744	\$ 101,647	-12%
CARBON	\$ 135,720	\$ 150,423	11%	\$ 176,091	\$ 150,423	-15%
CARTER	\$ 5,269	\$ 6,757	28%	\$ 3,810	\$ 6,757	77%
CASCADE	\$ 1,522,980	\$ 1,507,839	-1%	\$ 1,518,208	\$ 1,507,839	-1%
CHOUTEAU	\$ 29,343	\$ 31,431	7%	\$ 32,240	\$ 31,431	-3%
CUSTER	\$ 241,599	\$ 254,435	5%	\$ 226,172	\$ 254,435	12%
DANIELS	\$ 18,790	\$ 15,406	-18%	\$ 14,535	\$ 15,406	6%
DAWSON	\$ 197,773	\$ 215,115	9%	\$ 210,451	\$ 215,115	2%
DEER LODGE	\$ 156,537	\$ 156,756	0.1%	\$ 172,954	\$ 156,756	-9%
FALLON	\$ 43,733	\$ 36,499	-17%	\$ 40,779	\$ 36,499	-10%
FERGUS	\$ 139,512	\$ 135,955	-3%	\$ 134,543	\$ 135,955	1%
FLATHEAD	\$ 1,265,731	\$ 1,307,613	3%	\$ 1,371,159	\$ 1,307,613	-5%
GALLATIN	\$ 883,558	\$ 958,584	8%	\$ 997,360	\$ 958,584	-4%
GLACIER	\$ 81,973	\$ 96,344	18%	\$ 102,738	\$ 96,344	-6%
GOLDEN VALLEY	\$ 9,220	\$ 9,677	5%	\$ 6,282	\$ 9,677	54%
GRANITE	\$ 11,508	\$ 12,915	12%	\$ 10,612	\$ 12,915	22%
HILL	\$ 276,477	\$ 248,975	-10%	\$ 242,583	\$ 248,975	3%
JEFFERSON	\$ 102,016	\$ 104,421	2%	\$ 111,420	\$ 104,421	-6%
JUDITH BASIN	\$ 13,156	\$ 16,088	22%	\$ 13,012	\$ 16,088	24%
LAKE	\$ 5,185	\$ 8,528	64%	\$ 10,779	\$ 8,528	-21%
LEWIS AND CLARK	\$ 1,066,943	\$ 1,080,985	1%	\$ 1,092,828	\$ 1,080,985	-1%
LIBERTY	\$ 5,710	\$ 5,318	-7%	\$ 5,549	\$ 5,318	-4%
LINCOLN	\$ 251,041	\$ 266,065	6%	\$ 301,826	\$ 266,065	-12%
MADISON	\$ 52,495	\$ 47,868	-9%	\$ 53,299	\$ 47,868	-10%
MCCONE	\$ 14,515	\$ 14,136	-3%	\$ 13,578	\$ 14,136	4%
MEAGHER	\$ 37,003	\$ 30,694	-17%	\$ 28,731	\$ 30,694	7%
MINERAL	\$ 77,442	\$ 83,251	8%	\$ 108,749	\$ 83,251	-23%
MISSOULA	\$ 1,467,316	\$ 1,518,596	3%	\$ 1,476,249	\$ 1,518,596	3%
MUSSELSHELL	\$ 50,425	\$ 55,162	9%	\$ 56,017	\$ 55,162	-2%
PARK	\$ 223,827	\$ 225,256	1%	\$ 231,180	\$ 225,256	-3%
PHILLIPS	\$ 62,807	\$ 62,383	-1%	\$ 62,756	\$ 62,383	-0.6%
PONDERA	\$ 42,667	\$ 55,588	30%	\$ 60,756	\$ 55,588	-9%
POWDER RIVER	\$ 33,017	\$ 28,432	-14%	\$ 30,894	\$ 28,432	-8%
POWELL	\$ 92,667	\$ 86,107	-7%	\$ 91,595	\$ 86,107	-6%
PRAIRIE	\$ 9,994	\$ -	na	\$ -	\$ -	na
RAVALLI	\$ 357,889	\$ 360,286	1%	\$ 362,264	\$ 360,286	-0.5%
RICHLAND	\$ 330,676	\$ 336,131	2%	\$ 357,710	\$ 336,131	-6%
ROOSEVELT	\$ 279,881	\$ 270,417	-3%	\$ 270,043	\$ 270,417	0.1%
ROSEBUD	\$ 108,683	\$ 111,792	3%	\$ 95,901	\$ 111,792	17%
SANDERS	\$ 118,811	\$ 121,553	2%	\$ 144,503	\$ 121,553	-16%
SHERIDAN	\$ 96,266	\$ 93,240	-3%	\$ 96,035	\$ 93,240	-3%
SILVER BOW	\$ 814,513	\$ 832,560	2%	\$ 818,919	\$ 832,560	2%
STILLWATER	\$ 110,936	\$ 108,941	-2%	\$ 119,928	\$ 108,941	-9%
SWEET GRASS	\$ 39,102	\$ 29,380	-25%	\$ 34,012	\$ 29,380	-14%
TETON	\$ 35,976	\$ 34,464	-4%	\$ 38,423	\$ 34,464	-10%
TOOLE	\$ 72,425	\$ 81,393	12%	\$ 89,080	\$ 81,393	-9%
VALLEY	\$ 99,416	\$ 98,760	-1%	\$ 110,240	\$ 98,760	-10%
WHEATLAND	\$ 19,518	\$ 21,239	9%	\$ 28,432	\$ 21,239	-25%
WIBAUX	\$ 32,651	\$ 40,690	25%	\$ 46,498	\$ 40,690	-12%
YELLOWSTONE	\$ 3,003,806	\$ 2,977,654	-1%	\$ 2,938,629	\$ 2,977,654	1%
GRAND TOTAL	\$ 14,527,299	\$ 14,696,447	1.16%	\$ 14,915,309	\$ 14,696,447	-1.47%

*Garfield, Petroleum, Prairie, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	%					
	2nd Quarter 2017	2nd Quarter 2018	Change	1st Quarter 2018	2nd Quarter 2018	% Change
Belgrade	\$ 218,732	\$ 239,849	10%	\$ 241,265	\$ 239,849	-1%
Billings	\$ 2,716,704	\$ 2,692,400	-1%	\$ 2,651,965	\$ 2,692,400	2%
Bozeman	\$ 557,270	\$ 606,091	9%	\$ 600,755	\$ 606,091	1%
Columbia Falls	\$ 183,764	\$ 185,955	1%	\$ 189,801	\$ 185,955	-2%
Deer Lodge	\$ 88,091	\$ 80,641	-8%	\$ 85,655	\$ 80,641	-6%
Dillon	\$ 88,917	\$ 84,713	-5%	\$ 81,776	\$ 84,713	4%
Glendive	\$ 167,729	\$ 186,835	11%	\$ 177,076	\$ 186,835	6%
Great Falls	\$ 1,311,640	\$ 1,295,869	-1%	\$ 1,310,013	\$ 1,295,869	-1%
Hamilton	\$ 190,042	\$ 197,444	4%	\$ 188,197	\$ 197,444	5%
Havre	\$ 239,032	\$ 208,269	-13%	\$ 207,877	\$ 208,269	0.2%
Helena	\$ 794,088	\$ 783,106	-1%	\$ 779,214	\$ 783,106	0.5%
Kalispell	\$ 690,178	\$ 731,423	6%	\$ 726,979	\$ 731,423	1%
Laurel	\$ 198,404	\$ 199,895	1%	\$ 204,304	\$ 199,895	-2%
Lewistown	\$ 121,181	\$ 118,373	-2%	\$ 118,402	\$ 118,373	-0.02%
Livingston	\$ 162,069	\$ 166,573	3%	\$ 159,076	\$ 166,573	5%
Miles City	\$ 240,694	\$ 253,743	5%	\$ 225,365	\$ 253,743	13%
Missoula	\$ 1,192,523	\$ 1,318,718	11%	\$ 1,250,619	\$ 1,318,718	5%
Sidney	\$ 216,695	\$ 226,395	4%	\$ 238,409	\$ 226,395	-5%
Whitefish	\$ 122,862	\$ 122,967	0.1%	\$ 138,361	\$ 122,967	-11%