



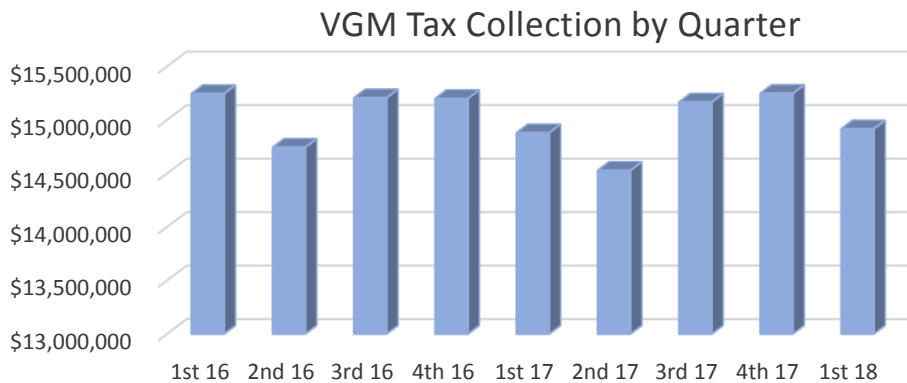
Gambling Control Division

Quarterly Information Summary

FY18 1st Quarter Ending September 30, 2017

Video Gambling Tax Collections

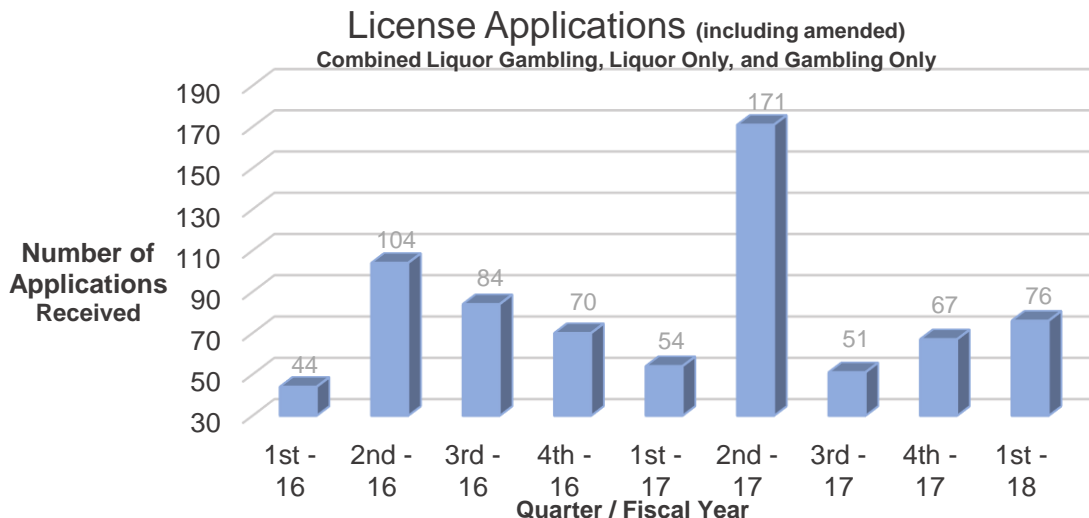
Video Gambling Machine (VGM) tax collections for the first quarter of fiscal year 2018 (July, August, and September) were approximately \$14.9 million. That is a 2.1% decrease from the previous quarter, and is less than a 1% increase in collections from first quarter of fiscal year 2017. All VGM tax collections are deposited into the State General Fund.



Liquor and Gambling License Applications

In the first quarter of fiscal year 2018, the Division received 76 gambling, liquor, and combined liquor/gambling applications (including amended applications). This is 22 more than the number of applications received during first quarter of FY17 (41% increase), and 9 more than the number of applications received last quarter (13% increase). Currently, there are approximately 1,323 active gambling operators in Montana.

Note: The increase in second quarter fiscal year 2016 and 2017 was attributable to amended applications for a unique situation and not indicative of a change in the trend.

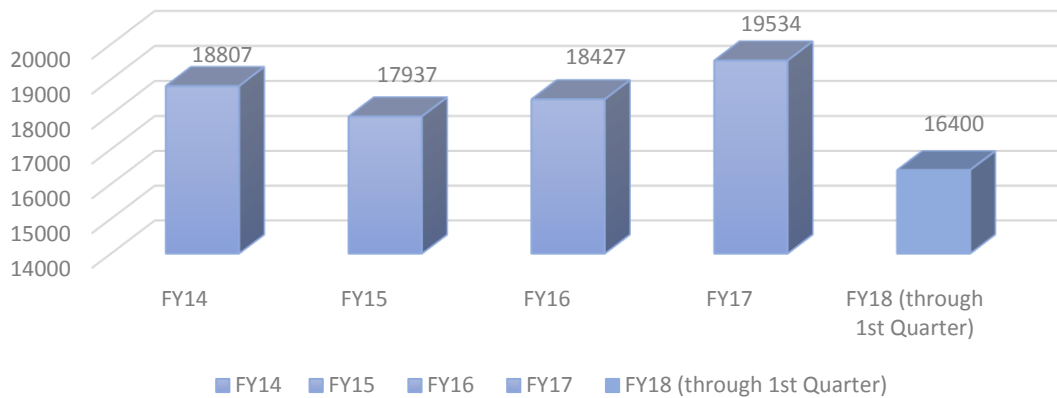


Video Gambling Machine Permits

Effective July 1st, 2013, an individual video gambling machine permit fee was increased to \$240 for the full fiscal year and is reduced by a prorated amount each subsequent quarter of the fiscal year. A portion of the fee goes to the local government where the machine is located, and the balance goes to the Gambling Special Revenue Fund.

During the first quarter of fiscal year 2018, 16,400 video gambling machines permits were issued. This is a 1.7% increase from first quarter of FY17.

VGM permits by Fiscal Year



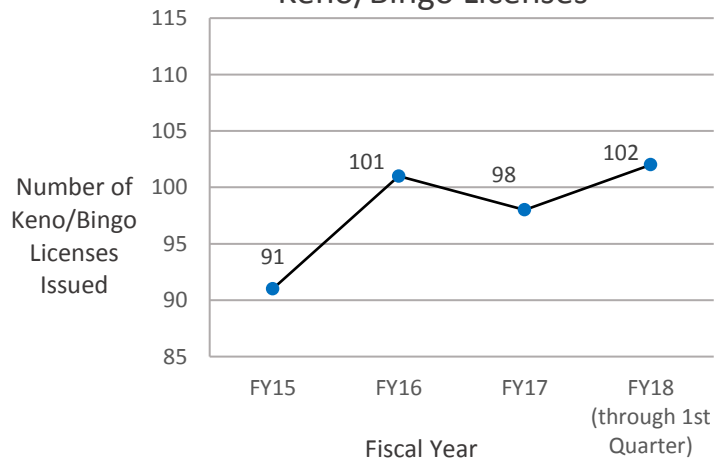
Live Bingo/Keno

- The total number of bingo and keno licenses issued through fiscal year 2018 is 102 (73 Commercial, 29 Exempt), which is 16% more than this time last fiscal year.

Special Event Permits

- The division processed 5 Casino Night permits during the first quarter of fiscal year 2018. This is the same number of permits processed this time last fiscal year.
- The division processed 67 Calcutta permits during the first quarter of fiscal year 2018. This is 46% less than the number of permits processed this time last fiscal year.

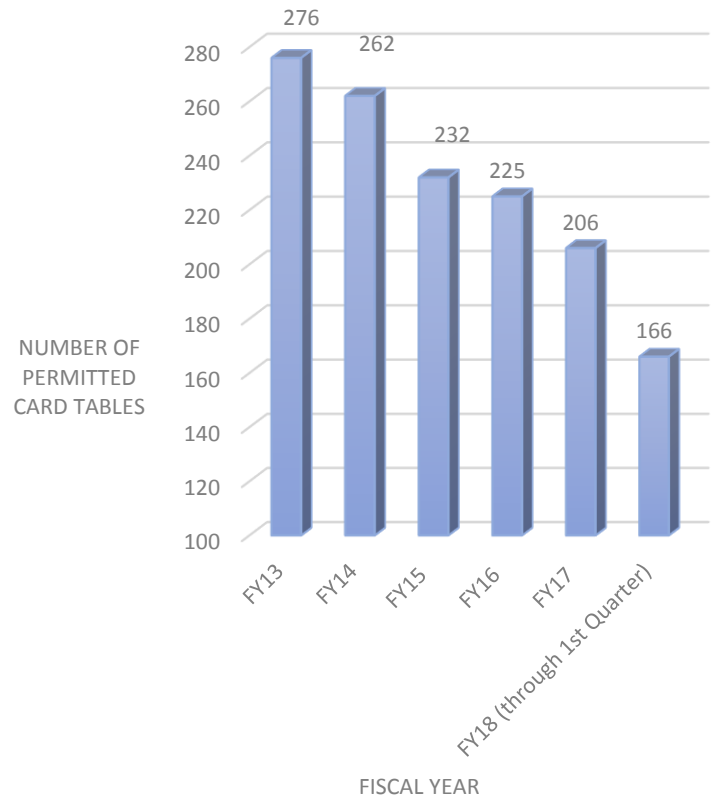
Keno/Bingo Licenses



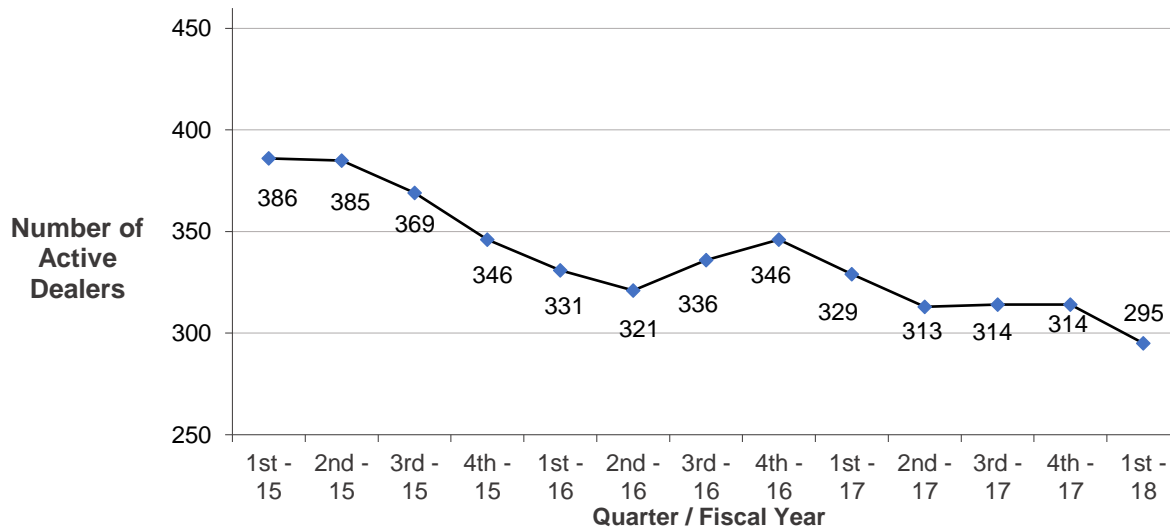
Live Card Games

- The number of card tables permitted through fiscal year 2018 is 166. This is 10% less than the number processed this time fiscal year 2017.
- The number of card dealers licensed through fiscal year 2018 is 295. This is a 10% decrease from this time last fiscal year.
- Through first quarter of fiscal year 2018, 34 large-stakes tournament permits were issued to 19 gambling operators. This is the same number of permits processed through this time last fiscal year.
- Through first quarter of fiscal year 2018, 14 small-stakes tournament permits were issued. This is 16.7% more than the number processed through this time last fiscal year.

Live Card Tables



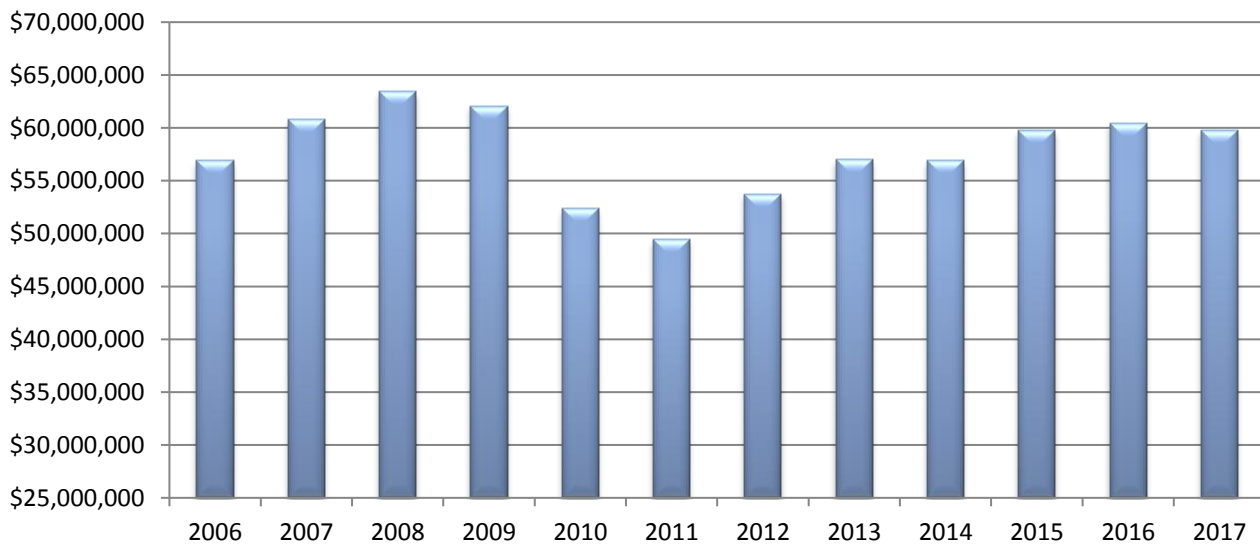
Licensed Card Dealers



Fiscal Year Comparison of Video Gambling Machine Tax Collections

Fiscal Year	Quarter / Tax Collections					Percent Change
	1	2	3	4	Total	
2006	\$ 13,993,833	\$ 13,982,777	\$ 14,630,273	\$ 14,305,508	\$ 56,912,391	6.63%
2007	\$ 14,989,052	\$ 15,051,170	\$ 15,376,547	\$ 15,344,153	\$ 60,760,922	6.76%
2008	\$ 15,799,620	\$ 16,025,235	\$ 15,577,485	\$ 16,022,028	\$ 63,424,368	4.38%
2009	\$ 15,867,286	\$ 15,223,976	\$ 15,636,167	\$ 15,338,235	\$ 62,065,664	-2.14%
2010	\$ 15,029,686	\$ 12,438,476	\$ 12,282,222	\$ 12,638,549	\$ 52,388,933	-15.59%
2011	\$ 12,343,515	\$ 12,143,873	\$ 12,184,742	\$ 12,761,792	\$ 49,433,921	-5.64%
2012	\$ 12,472,719	\$ 12,625,582	\$ 14,337,379	\$ 14,297,112	\$ 53,732,792	8.70%
2013	\$ 14,041,750	\$ 14,044,882	\$ 14,525,457	\$ 14,437,390	\$ 57,049,479	6.17%
2014	\$ 14,027,623	\$ 13,888,256	\$ 14,296,706	\$ 14,727,465	\$ 56,940,050	-0.19%
2015	\$ 14,766,913	\$ 14,803,392	\$ 15,129,328	\$ 15,034,432	\$ 59,734,065	4.91%
2016	\$ 15,244,859	\$ 14,743,220	\$ 15,205,462	\$ 15,198,563	\$ 60,392,104	1.10%
2017	\$ 14,879,310	\$ 14,527,299	\$ 15,165,588	\$ 15,246,843	\$ 59,819,040	-0.95%
2018	\$ 14,915,309					
FY 17/18 Variance	\$ 35,999					
FY 17/18 Variance	0.24%					

Video Gambling Machine Tax Collection by Fiscal Year



Department of Justice - Gambling Control Division
VGM Tax Comparison

COUNTY	4th Quarter	4th Quarter	%	4th Quarter	1st Quarter	%
	2016	2017	Change	2017	2018	Change
BEAVERHEAD	\$ 95,361	\$ 90,845	-5%	\$ 83,558	\$ 90,845	9%
BIG HORN	\$ 109,136	\$ 105,022	-4%	\$ 114,610	\$ 105,022	-8%
BLAINE	\$ 54,083	\$ 43,346	-20%	\$ 43,678	\$ 43,346	-1%
BROADWATER	\$ 115,402	\$ 115,744	0.3%	\$ 117,069	\$ 115,744	-1%
CARBON	\$ 152,951	\$ 176,091	15%	\$ 157,584	\$ 176,091	12%
CARTER	\$ 3,684	\$ 3,810	3%	\$ 4,642	\$ 3,810	-18%
CASCADE	\$ 1,455,884	\$ 1,518,208	4%	\$ 1,630,561	\$ 1,518,208	-7%
CHOUTEAU	\$ 40,132	\$ 32,240	-20%	\$ 31,149	\$ 32,240	4%
CUSTER	\$ 241,239	\$ 226,172	-6%	\$ 241,161	\$ 226,172	-6%
DANIELS	\$ 14,299	\$ 14,535	2%	\$ 13,233	\$ 14,535	10%
DAWSON	\$ 196,845	\$ 210,451	7%	\$ 203,921	\$ 210,451	3%
DEER LODGE	\$ 181,861	\$ 172,954	-5%	\$ 168,094	\$ 172,954	3%
FALLON	\$ 43,674	\$ 40,779	-7%	\$ 39,869	\$ 40,779	2%
FERGUS	\$ 134,856	\$ 134,543	-0.2%	\$ 120,714	\$ 134,543	11%
FLATHEAD	\$ 1,391,027	\$ 1,371,159	-1%	\$ 1,342,331	\$ 1,371,159	2%
GALLATIN	\$ 920,554	\$ 997,360	8%	\$ 961,730	\$ 997,360	4%
GLACIER	\$ 89,459	\$ 102,738	15%	\$ 122,905	\$ 102,738	-16%
GOLDEN VALLEY	\$ 9,425	\$ 6,282	-33%	\$ 7,739	\$ 6,282	-19%
GRANITE	\$ 13,967	\$ 10,612	-24%	\$ 10,864	\$ 10,612	-2%
HILL	\$ 266,666	\$ 242,583	-9%	\$ 276,423	\$ 242,583	-12%
JEFFERSON	\$ 100,115	\$ 111,420	11%	\$ 108,515	\$ 111,420	3%
JUDITH BASIN	\$ 16,458	\$ 13,012	-21%	\$ 14,133	\$ 13,012	-8%
LAKE	\$ 10,935	\$ 10,779	-1%	\$ 5,171	\$ 10,779	108%
LEWIS AND CLARK	\$ 1,095,413	\$ 1,092,828	-0.2%	\$ 1,103,782	\$ 1,092,828	-1%
LIBERTY	\$ 4,247	\$ 5,549	31%	\$ 5,167	\$ 5,549	7%
LINCOLN	\$ 320,462	\$ 301,826	-6%	\$ 284,438	\$ 301,826	6%
MADISON	\$ 56,171	\$ 53,299	-5%	\$ 51,402	\$ 53,299	4%
MCCONE	\$ 11,834	\$ 13,578	15%	\$ 13,249	\$ 13,578	2%
MEAGHER	\$ 32,580	\$ 28,731	-12%	\$ 28,671	\$ 28,731	0.2%
MINERAL	\$ 101,709	\$ 108,749	7%	\$ 87,271	\$ 108,749	25%
MISSOULA	\$ 1,502,566	\$ 1,476,249	-2%	\$ 1,541,329	\$ 1,476,249	-4%
MUSSELSHELL	\$ 53,536	\$ 56,017	5%	\$ 55,396	\$ 56,017	1%
PARK	\$ 222,893	\$ 231,180	4%	\$ 226,057	\$ 231,180	2%
PHILLIPS	\$ 64,875	\$ 62,756	-3%	\$ 63,000	\$ 62,756	-0.4%
PONDERA	\$ 49,533	\$ 60,756	23%	\$ 60,302	\$ 60,756	1%
POWDER RIVER	\$ 29,403	\$ 30,894	5%	\$ 24,051	\$ 30,894	28%
POWELL	\$ 89,629	\$ 91,595	2%	\$ 83,658	\$ 91,595	9%
PRAIRIE	\$ 7,020	\$ -	na	\$ 7,510	\$ -	na
RAVALLI	\$ 359,103	\$ 362,264	1%	\$ 361,782	\$ 362,264	0.1%
RICHLAND	\$ 364,565	\$ 357,710	-2%	\$ 351,945	\$ 357,710	2%
ROOSEVELT	\$ 287,025	\$ 270,043	-6%	\$ 299,565	\$ 270,043	-10%
ROSEBUD	\$ 111,544	\$ 95,901	-14%	\$ 111,326	\$ 95,901	-14%
SANDERS	\$ 125,329	\$ 144,503	15%	\$ 142,560	\$ 144,503	1%
SHERIDAN	\$ 93,314	\$ 96,035	3%	\$ 110,938	\$ 96,035	-13%
SILVER BOW	\$ 822,613	\$ 818,919	-0.4%	\$ 844,881	\$ 818,919	-3%
STILLWATER	\$ 122,064	\$ 119,928	-2%	\$ 116,331	\$ 119,928	3%
SWEET GRASS	\$ 40,694	\$ 34,012	-16%	\$ 33,390	\$ 34,012	2%
TETON	\$ 36,528	\$ 38,423	5%	\$ 32,878	\$ 38,423	17%
TOOLE	\$ 82,113	\$ 89,080	8%	\$ 80,862	\$ 89,080	10%
VALLEY	\$ 111,168	\$ 110,240	-1%	\$ 109,764	\$ 110,240	0.4%
WHEATLAND	\$ 24,652	\$ 28,432	15%	\$ 23,708	\$ 28,432	20%
WIBAUX	\$ 41,546	\$ 46,498	12%	\$ 38,954	\$ 46,498	19%
YELLOWSTONE	\$ 2,957,168	\$ 2,938,629	-1%	\$ 3,133,022	\$ 2,938,629	-6%
GRAND TOTAL	\$ 14,879,310	\$ 14,915,309	0.24%	\$ 15,246,843	\$ 14,915,309	-2.17%

*Garfield, Petroleum, Prairie, and Treasure County removed when there were two or less licensed establishments

Department of Justice - Gambling Control Division
VGM Tax Comparison

CITY	% Change			% Change		
	1st Quarter 2017	1st Quarter 2018		4th Quarter 2017	1st Quarter 2018	
Belgrade	\$ 223,087	\$ 241,265	8%	\$ 226,281	\$ 241,265	7%
Billings	\$ 2,665,702	\$ 2,651,965	-1%	\$ 2,826,890	\$ 2,651,965	-6%
Bozeman	\$ 535,365	\$ 600,755	12%	\$ 600,563	\$ 600,755	0.03%
Columbia Falls	\$ 189,735	\$ 189,801	0.03%	\$ 193,203	\$ 189,801	-2%
Deer Lodge	\$ 84,026	\$ 85,655	2%	\$ 79,291	\$ 85,655	8%
Dillon	\$ 85,965	\$ 81,776	-5%	\$ 76,737	\$ 81,776	7%
Glendive	\$ 164,833	\$ 177,076	7%	\$ 168,576	\$ 177,076	5%
Great Falls	\$ 1,243,756	\$ 1,310,013	5%	\$ 1,399,980	\$ 1,310,013	-6%
Hamilton	\$ 191,140	\$ 188,197	-2%	\$ 191,878	\$ 188,197	-2%
Havre	\$ 228,247	\$ 207,877	-9%	\$ 237,645	\$ 207,877	-13%
Helena	\$ 809,499	\$ 779,214	-4%	\$ 816,784	\$ 779,214	-5%
Kalispell	\$ 731,403	\$ 726,979	-1%	\$ 737,733	\$ 726,979	-1.5%
Laurel	\$ 201,118	\$ 204,304	2%	\$ 220,026	\$ 204,304	-7%
Lewistown	\$ 122,001	\$ 118,402	-3%	\$ 106,272	\$ 118,402	11%
Livingston	\$ 149,833	\$ 159,076	6%	\$ 162,814	\$ 159,076	-2%
Miles City	\$ 240,685	\$ 225,365	-6%	\$ 240,324	\$ 225,365	-6%
Missoula	\$ 1,206,273	\$ 1,250,619	4%	\$ 1,299,516	\$ 1,250,619	-4%
Sidney	\$ 237,718	\$ 238,409	0.3%	\$ 241,036	\$ 238,409	-1%
Whitefish	\$ 143,535	\$ 138,361	-4%	\$ 138,848	\$ 138,361	-0.4%