

ADDENDUM TO MEMORANDUM OF UNDERSTANDING

Re: In the Matter of the Sale of the Assets of Community Medical Center, Inc., a Montana Public Benefit Corporation

The following constitutes an Addendum to the Memorandum of Understanding executed on September 2, 2014 among: (1) the Montana Attorney General's Office ("AGO"), (2) Community Medical Center, Inc. ("CMC") and (3) RCHP Billings-Missoula, LLC ("RCHP/Billings"). RCHP/Billings and CMC are collectively referred to hereinafter as the Parties.

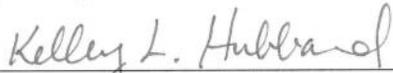
The Memorandum of Understanding granted the AGO at least 120 days from the Effective Date to conduct its review of the proposed transaction.

The Effective Date is the date on which the Parties submitted notice of the sale of assets of CMC to the AGO. The Parties submitted such notice on September 9, 2014. Therefore under the Memorandum of Understanding, AGO has until January 7, 2015 to complete its review.

The AGO has requested an extension of 5 days to continue its review of the proposed transaction.

The Parties agree to provide the AGO an additional 5 days from the expiration of the original Memorandum of Understanding to complete its review. The AGO will have until January 12, 2015 to complete its review of the Asset Purchase Agreement and issue its decision.

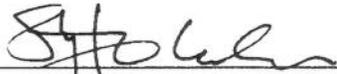
In addition to the above five-day extension, the Parties further understand that additional time is necessary for the AGO to review CMC's Proposal for Use of Net Closing Proceeds. The AGO received CMC's formal proposal for the disposition of its assets on December 15, 2014. The parties further understand that prior to the AGO issuing a decision concerning the Asset Purchase Agreement, the AGO and CMC must execute a separate stipulation, satisfactory to the AGO, granting additional time to review CMC's Proposal for Use of Net Closing Proceeds.



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Date: 1/7/14

COMMUNITY MEDICAL CENTER, INC.



Date: _____

1-5-15

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RCHP/BILLINGS-MISSOULA, LLC

Date: _____

Howard Wall

Chief Administrative Officer & Secretary

c/o Regional Care Hospital Partners, Inc.

Attn: Executive VP & CAO

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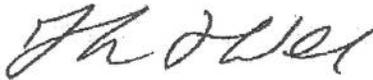
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COMMUNITY MEDICAL CENTER, INC.

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Date: 1-7-2015

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